

Report of the 21st Meeting of the World Flora Online Council

Virtual, 13 November 2023

The 21st meeting of the World Flora Online (WFO) Council was held online on Monday 13 November 2023, attended by 26 people representing 18 organisations/institutes.

Attendance:

| | |
|-----------------------|--|
| Adil Güner | Nezahat Gökyiğit Botanik Bahcesi, Istanbul, Turkey |
| Alan Elliott | Royal Botanic Garden Edinburgh, Edinburgh, UK |
| Alan Paton | Royal Botanic Gardens, Kew, UK |
| Catherine Martin | Missouri Botanical Garden, St Louis, Missouri, USA |
| Chuck Miller | Missouri Botanical Garden, St Louis, Missouri, USA |
| Eduardo Dalcin | Instituto de Pesquisas Jardim Botânico do Rio de Janeiro, Rio de Janeiro, Brazil |
| Gunter Fischer | Missouri Botanical Garden, St Louis, Missouri, USA |
| Joe Miller | Global Biodiversity Information Facility, Copenhagen, Denmark |
| John Parnell | Trinity College Dublin, Dublin, Ireland |
| Jordan Teisher | Missouri Botanical Garden, St Louis, Missouri, USA |
| Lauren Raz | Universidad Nacional de Colombia, Bogotá, Colombia |
| Marc Sosef | Meise Botanic Garden, Meise, Belgium |
| Maria Regina Barbosa | Instituto Nacional de Ciência e Tecnologia (INCT), Brazil |
| Marianne Le Roux | South African National Biodiversity Institute (SANBI), Pretoria, South Africa |
| Mark Watson | Royal Botanic Garden Edinburgh, Edinburgh, UK |
| Martin Ricker | National Autonomous University of Mexico (UNAM), Mexico City, Mexico |
| Nicola Schoenenberger | Conservatoire et Jardin Botaniques, Geneva, Switzerland |
| Nye Hughes | Associate, Royal Botanic Garden, Edinburgh, UK |
| Olaf Bánki | Catalogue of Life/Species2000 |
| Peter Fritsch | Fort Worth Botanic Garden, Botanical Research Institute of Texas, Texas, USA |
| Peter Wyse Jackson | Missouri Botanical Garden, St Louis, Missouri, USA |
| Ronell Klopper | South African National Biodiversity Institute (SANBI), Pretoria, South Africa |
| Thomas Borsch | Botanic Garden and Botanical Museum Berlin-Dahlem, Berlin, Germany |
| Tony Mast | Missouri Botanical Garden, St Louis, Missouri, USA |
| Visotheary Ung | Muséum National d'Histoire Naturelle, Paris, France |
| Walter Berendsohn | Botanic Garden and Botanical Museum Berlin-Dahlem, Berlin, Germany |

The following is a summary report of the meeting of Council and decisions adopted. Recordings of the meeting, and associated documents, are available on the WFO OwnCloud online storage,

<https://cloud.worldfloraonline.org>

1. Welcome

Council Co-chair Peter Wyse Jackson began the meeting and welcomed all participants. He commenced by remembering William Ulate Rodriguez, who passed away on 20 September 2023. William was a member of staff of the Missouri Botanical Garden since January 2011. He was WFO Gatekeeper since December 2015 and led in the development and data administration of the World Flora Online (WFO) system, database and portals. At the Missouri Botanical Garden, he was a much-loved staff member and colleague, and Senior Project Coordinator in the Garden's Center for Biodiversity Informatics. He also worked as Technical Director of the Biodiversity Heritage Library at the Garden for several years. Prior to coming to the Garden, William worked in Costa Rica for the Instituto Nacional de Biodiversidad (INBio) for ten years on a range of technology projects within its Center for Biodiversity Informatics. He is remembered fondly by his wide circle of friends and colleagues at the Missouri Botanical Garden, in the World Flora Online community, and throughout the world. Condolences were sent to his daughter Maria and family in Costa Rica.

Peter Wyse Jackson also highlighted that the meeting of the WFO Council was being held on this the Council's 10th anniversary, almost ten years to the day since the first WFO Council meeting had been held at the Royal Botanic Garden Edinburgh in 14-15 November, 2013.

Several new WFO participants were welcomed to the meeting attending their first WFO Council – Jordan Teisher, Catherine Martin and Tony Mast. All from the Missouri Botanical Garden. Tony Mast had taken over from William Ulate and will work in data management for the WFO.

The draft agenda was adopted as follows:

1. Welcome and adoption of the draft agenda *Lauren Raz, Mark Watson and Peter Wyse Jackson*
2. Apologies for absence
3. Adoption of the Report from the 20th meeting of the WFO Council (Kew, 14 to 17 March 2023)
4. Update on the Global Strategy for Plant Conservation and links to WFO *Peter Wyse Jackson*
5. New WFO Consortium Members
6. Report from the Taxonomic Working Group *Mark Watson and Alan Elliott*
Discussion and adoption of recommendations.
7. Report from the Technical Working Group *Chuck Miller and Walter Berendsohn*
Discussion and adoption of recommendations
8. Report from the Task Force on Identification *Marc Sosef, Eve Lucas and Visotheary Ung*
Discussion and adoption of recommendations
9. Report from the Task Force on Higher Plant Classification *Alan Elliott and Lauren Raz*
10. Report on progress with the WFO Strategic Plan, including potential WFO Registration as a NGO
Peter Wyse Jackson and Nicola Schoenenberger
11. Update from the Communications Working Group *Nicola Schoenenberger*
12. Review Action Points from the last meeting (other than those covered above)
13. Plans for the 22nd Council meeting
14. Any Other Business

2. Apologies for absence

Apologies for absence from the meeting were received from Sebsebe Demissew (Ethiopia) and Rashad Salimov (Azerbaijan).

3. Adoption of the Report from the 20th meeting of the WFO Council

The Report of the 20th WFO Council meeting, held in person and with virtual participation 14 to 17 March 2023 in Kew, United Kingdom, was adopted and will be posted on the WFO About Pages.

4. Update on the Global Strategy for Plant Conservation and links to the WFO

Peter Wyse Jackson presented an update on the Global Strategy for Plant Conservation which had recently been included as an agenda item at the 25th meeting of the Subsidiary Body on Scientific, Technical and Technological Advice of the Convention on Biological Diversity (SBSTTA 25). He noted that a Draft Recommendation on Plant conservation ([Recommendation 25/3](#)) had been adopted by the meeting, which met recently in Nairobi, Kenya (15-19 October 2023). This recommendation is the outcome of the SBSTTA 25's agenda item 3 (d). The recommendation now goes forward for consideration at the CBD's 16th Conference of the Parties, which will be held during the second half of 2024.

SBSTTA 25 recommended that COP 16 adopt a set of 'voluntary complementary actions related to plant conservation', which were reviewed by the meeting, as an update to the Global Strategy for Plant Conservation (GSPC), to support the implementation of the Kunming-Montreal Global Biodiversity Framework. Peter Wyse Jackson pointed out that the adoption of this recommendation was of considerable importance to the World Flora Online, as several plant conservation actions were included of direct relevance to the World Flora Online, most notably the following:

Plant information systems

21 (b) Support the development and use of existing comprehensive, authoritative and accessible expertise and online information systems, documentation and inventories, as well as access to biological collections (e.g. through digitization) at the local, national and international levels, making available to all countries information on their floras and the status of known plant species and associated ecosystems, while ensuring the free, prior and informed consent of indigenous peoples with regard to access to traditional knowledge and taking into consideration the ongoing work and processes carried out under relevant organizations, such as the Food and Agriculture Organization of the United Nations and its Commission on Genetic Resources for Food and Agriculture.

21 (d) Promote the continuous updating of the World Flora Online, including its identification support tools, information on plant distribution and the updating of regional floras.

Peter Wyse Jackson reminded the meeting that no other similar initiative had been recognised like this for inclusion in the GSPC and said that he believed that this is both an extremely important recognition

for the WFO project and a valuable renewal of its mandate amongst the GSPC's priorities. He also noted that the SBSTTA 25 recommendation had expressed its appreciation to the Global Partnership for Plant Conservation, of which the WFO Consortium is a member, for supporting activities related to the development of the voluntary complementary actions related to plant conservation.

5. New WFO Consortium Members

There have been no new members since the last meeting of the WFO Council.

6. Report from the Taxonomic Working Group

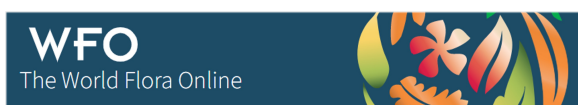
Alan Elliott, WFO TEN Manager, provided an update on progress made since the last meeting, including, developing the Rhakhis software to manage the WFO checklist (taxonomic backbone), improving data in Rhakhis, and activities of TENS. The report below is given in the form of the Powerpoint slides presented and received (copy available in the WFO File store on OwnCloud).



TEN Manager Report Council

November 2023

Alan Elliott



- Checklist updates March to June WFO Plant List
- Checklist updates July to 1st November
- Checklist plans to December WFO Plant List
- Rhakhis User Guide
- Use of Rhakhis by the Legume TEN
- Proposals for new TENS



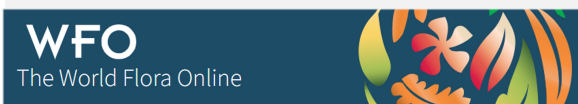
March to June WFO Plant List release

19,236 additional names

| IPNI | |
|--|--|
| IPNI is the primary source for the names of plants in the world. It is the only source for the names of plants in the world. It is the only source for the names of plants in the world. | |
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| | New names |
|----------------|-----------|
| WCVP-Kew | 14,524 |
| BryoNames | 2188 |
| IPNI | 2109 |
| Ericaceae TEN | 154 |
| Compositae TEN | 131 |
| Fabaceae TEN | 102 |
| Other TENS | 28 |

200,807 records had nomenclatural or classification improvements.



Summary of changes between December 2022 & June 2023 snapshots

- TEN Updated Family classifications have been provided by TENS for: all 232 **Bryophyte** Families. The 6 **Conifer** Families Araucariaceae, Cephalotaxaceae, Cupressaceae, Pinaceae, Podocarpaceae, & Taxaceae and the two **Cycad** Families: Cycadaceae & Zamiaceae. There have also been corrections and updates for Ericaceae, Fabaceae, Mayacaceae, Pontederiaceae, Putranjivaceae, Lowiaceae & Zingiberaceae.
- The following **TEN groups** curate their classification in WCVP, and now follow **WCVP version 11**: Arecaceae, Annonaceae, Cyperaceae, Poaceae, Sapotaceae & Urticaceae.
- 100 default classifications have been updated to WCVP version 10 or version 11 depending on what data was available at the time up update.
- Full info in June Release: <https://about.worldfloraonline.org/june-2023-release>

[illegible]



World Flora Online

WFO Playlist Documentation

Concepts Contact Us

Rhakhis Users Handbook

Rhakhis User's Handbook

Guide to Using Rhakhis - the World Flora Online's taxonomic backbone curation tool.

It is currently work in progress (Feb 7-2023) and is being added to and amended as we go. We are currently adding links to other relevant documents to guide users.

If you are looking for the "Concepts" links, this explains the reasons and process behind Rhakhis' functionality rather than how to use the editor.

1. Getting Started

- Navigation tabs
- 2.1.6.2
- 2.2. Matching
- 2.3. Storage
- 2.4. Add a Name
- 2.5. Add a Name
- 2.6. View
- 2.7. Activity
- 2.8. Data

- Name Record
- 3.1. Adding new name
- 3.2. Existing
- 3.3. Unavailable
- 3.4. Placement of Names
- 3.5. References
- 3.6. References Overview
- 3.7. Annotations
- 3.8. Annotations Overview
- 3.9. Annotations References

Getting Started

Introduction Video



Rhakhis introduction, a video for the World Flora Online's taxonomic backbone curation tool.



First steps to get your ORCID ID.

The navigation tabs will become live and you can start using the system.

The **A-Z** tab you can just start typing the name you are interested in and interesting names will be suggested. The linking is up to you. If you want to find a name you might not be sure of the spelling you can use the **Matching** tab. The **Storage** tab allows you to manage the history of names and synonyms. **Add Name** allows you to add a new name to the backbone, but don't click it if it already is. If you are an acknowledged expert there is a **synonym**. **Skills** tab presents a table of your name accepted taxon, genera, genera, present on one of the selected taxa. **Skills** tab also shows who signed up to it by their ORCID profile and the groups they have been assigned to. **Activity** tab shows you who has added records to the backbone, or if a record is added by you are not employed by World Flora Online. The **Data** tab will list imported data in different formats for download.

As a first time user you will view and download data but you cannot edit anything. If you are part of a Taxonomic Expert Network please contact your group's TBNF focal who can assign you to your group. If you are a new TBNF member Alex Elvén will be assigned to your group.

Use of Rhakhis by the Legume TEN

- Legumes 2023 v.4 checklist incorporated in Rhakhis prior to 8ILC.
- Further curation was done by 5 users during the 8ILC in Brazil.
- Decided to implement Rhakhis as our official name editing tool.
- People will make updates via traditional checklists and a Google sheet, communicating this directly with Rafael.
- Several people opted for the traditional and Google sheet routes rather than use Rhakhis.
- Publicising and training in Rhakhis to push this method forward.



Potential TENS

Ebenaceae (3 Genera)

Who would be the members of the TEN?

Carmen Puglisi - Missouri Botanical Garden

Alexander C. Linan Missouri Botanical Garden

Porter P. Lowry II Missouri Botanical Garden

Georgios G. Linan Botanic Gardens, Kew

Natanson Meeprom Royal Botanic Garden Edinburgh

Hasina N. Rakouth - Mention Biologie et Ecologie Végétales, Faculté des Sciences, Madagascar

Jordan K. Teisher Missouri Botanical Garden

Bruno Wallnöfer Naturhistorisches Museum, Austria

Chunyu Zou Guangxi Institute of Botany China

Who would act as the focal (point of contact)?

Carmen

What data management system are you using to manage the taxonomy of the Family? Tropicos

| Families | Species numbers |
|-----------|-----------------|
| Ebenaceae | 759 |

Linan, A. G., Lowry II, P. P., & Schatz, G. E. (2021). Taxonomic Studies of Diospyros (Ebenaceae) from the Malagasy Region. VI. Revision of Diospyros Sect. Forbisia in Madagascar and the Comoro Islands. *Annals of the Missouri Botanical Garden*, 106(1), 72-110.

Meeprom, N., Ullendge, T., Culham, A., & Puglisi, C. (2022). Lectotypification of Indonesian Ebenaceae published by PH Leconte (1925-1930). *Adansonia*, 44(12), 115-132.

Puglisi, C., Jimbo, T., & Hagwood, A. (2022). Two new species of Diospyros (Ebenaceae) from New Guinea. *Edinburgh Journal of Botany*, 75, 1-10.

Rakouth, H. N., et al. (2023). Taxonomic Studies of Diospyros (Ebenaceae) from the Malagasy Region. IX. Classification of species limits between *D. clausifolia* and *D. fuscovelutina*, and establishment of a new combination based on a name previously placed in synonymy. *Tetractis baroni*. *Novon: a journal for botanical nomenclature*, 31(1), 156-162.

Schatz, G. E., Lowry II, P. P., Rakouth, H. N., & Randrianaivo, R. (2021). Taxonomic studies of Diospyros (Ebenaceae) from the Malagasy region. VI. New species of large trees from Madagascar. *Candollea*, 76(2), 201-236.

Potential TENS

Meliaceae (59 Genera)

Who would act as the focal (point of contact)?

Alexandra Mueller-Riehl

What data management system are you using to manage the taxonomy of the Family? David Schellenberger Costa will provide support they may use Rhakhis.

Is your database continuously updated or is it updated periodically?

Continuously. End of 2023 / Beginning of 2024, we intend to be able to provide a first list of Meliaceae species and their synonyms. David Schellenberger Costa (Leipzig University & DIV) will provide technical support for our TEN, and we will jointly agree on one of the options suggested to us.

Do you have dedicated resources to maintain your network? Alexandra Mueller-Riehl and Frank Hauenschild are permanently employed by Leipzig University.

Do you foresee any obstacles, such as getting permission to make data publicly available that would restrict your ability to share your data? No.

| Families | Species numbers |
|-----------|-----------------|
| Meliaceae | 745 |

Jennert, P., Ebenbach, J., Hauenschild, F., & Mueller-Riehl, A.N. (2023). Through the taxonomic jungle: towards an integrative taxonomic revision of the mahogany tree genus *Tournefortia* (MELIACEAE). *Ecotropica* 26, 202203. DOI: 10.30427/ecotrop202203

El Ottra, J.H.L., de Albuquerque Melo-de-Pinna, G.F., Demarco, D., Pirani, J.R., & Ronse De Craene, L. (2022). Gynoecium structure in Sapotiales and a case study of *Trichilia pallens* (Meliaceae). *J Plant Res* 135, 157-190 (2022). <https://doi.org/10.1007/s10265-022-01375-9>

Gama, R.L., El Ottra, J.H.L., Pirani, J.R., & Demarco, D. (2022). Gynodioecy in *Trichilia* (Meliaceae) and a peculiar case of male sterility due to tapetal necrotic cell death. *Braz. J. Bot* 45, 449-462. <https://doi.org/10.1007/s40415-021-00764-4>

Holzner, L., Hauenschild, F., Mabbert, D.J., Mueller-Riehl, A.N. (2021). Confirmed polytypy, generic recombination and typification of *Diospyros* Blume ex Rapaui (Meliaceae), with revised disposition of currently accepted species. *TAXON*, 70, 1248-1272. <https://doi.org/10.1002/tax.12591>

+6 other publication.

Potential TENS

Calophyllaceae (13 Genera)

Who would be the members of the TEN?

Rafaela Trad: RBGE

Peter F. Stevens: Missouri Botanical Garden

Fernanda Nunes Cabral: Federal Institute of Minas Gerais

Others have been asked

Who would act as the focal (point of contact)?

Rafaela Trad

What data management system are you using to manage the taxonomy of the Family? Rhakhis. Base work done in Tropicos

Is your database continuously updated or is it updated periodically?

Continuously. Initial work to be based on published revision. 5 American focus

Do you have dedicated resources to maintain your network? Staff time.

Do you foresee any obstacles, such as getting permission to make data publicly available that would restrict your ability to share your data? No.

| Families | Species numbers |
|----------------|-----------------|
| Calophyllaceae | 424 |

Cabral, Trad, et al., 2022. Phylogeny, divergence times, and diversification in Calophyllaceae: Linking key characters and habitat changes to the evolution of Neotropical Calophyllaceae. *Author links open Molecular Phylogenetic and Evolution* 157: <https://doi.org/10.1016/j.mpev.2020.107041>

CABRAL, F. N., V. BITTRICH & M. J. G. HOPKINS, 2017. Calophyllaceae, Clusiaceae and Hypericaceae in the Viruá National Park, Roraima, Brazil. *Phytotaxa* 329(1): 1-27. DOI: <https://doi.org/10.11646/phytotaxa.329.1.1>

Rafaela Jorge Trad, Maria Beatriz de Souza Cortez, Thales Ornelas et al., "Should *Kalmeyera tomentosa* be reestablished? Implications of leaf anatomy in the *Kalmeyera coriacea* (Calophyllaceae) species complex", *Kew Bulletin* 78(2), pp. 145, (2023); doi:10.1007/s12225-023-10083-2

Rafaela Jorge Trad, Volker Bittrich, and Maria do Carmo Estanislau do Amaral "Hardy a Surprise: Six New *Kalmeyera* Species (Calophyllaceae) from Brazilian Southeast Atlantic Forest", *Systematic Botany* 45(1), 102-121, (25 February 2020). <https://doi.org/10.1007/s00334-020-15807-9>

Potential TENS

Meliaceae (59 Genera)

Who would be the members of the TEN?

Alexandra Mueller-Riehl (Leipzig University & DIV, Germany)

Frank Hauenschild (Leipzig University, Germany)

Pauline Jennert (Leipzig University, Germany)

Elizabeth Joyce (Munich University, Germany / Australian Tropical Herbarium, James Cook University)

Laura Holzmeier (Leipzig University, Germany / Institut de Recherche pour le Développement, Montpellier, France)

Blanca Rojas Andrés (Universidad de Salamanca, Spain)

Terry Pennington (Royal Botanic Gardens, Kew)

Brian A. Atkinson (University of Kansas, USA)

Steven Manchester (Florida Museum of Natural History, USA)

José Rubens Pirani (Universidade de São Paulo, Brazil)

Diego Demarco (Universidade de São Paulo, Brazil)

Pierre-Michel Forget (Muséum National d'Histoire Naturelle, Paris, France)

David Kenfack (Smithsonian Tropical Research Institute, USA)

| Families | Species numbers |
|-----------|-----------------|
| Meliaceae | 745 |

Schellenberger Costa, D., Boehnisch, G., Freilberg, M., Govaerts, R., Orent, M., Haasler, M., Kallge, J., Mueller-Riehl, A.N., Rojas Andrés, B.M., Winter, M., Watson, M., Zúñiga, A. and Wirth, C. (2023). The top four of plant taxonomy – a comparison of global checklists of vascular plant names. *New Phytologist*. <https://doi.org/10.1111/nph.18961>

Rojas-Andrés, B.M., Lihanova, Y., Pennington, T.D., & Mueller-Riehl, A.N. (2023). Phylogenetics of the Andean tree genus *Rugosa* (Meliaceae): implications for taxonomy. *Botanical Journal of the Linnean Society*, 201: 443-454. <https://doi.org/10.1093/bjlinnean/bnab068>

Joyce, E.M., Crayn, D.M., Rossetto, M., Yap, J.Y.S., Thiele, K.R., & Pennell, C. (2023). Taxonomic recombination in the *Aglaia elaeagnoides* complex (Meliaceae). *Blumea*, <https://doi.org/10.37871/blumea.2023.68.01.02>

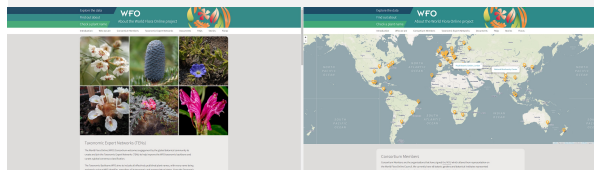
Cooper, W.E., Crayn, D.M., & Joyce, E.M. (2023). *Aglaia fellsii* W.E. Cooper & Joyce (Meliaceae), a new species for Cape York Peninsula. *Australian Journal of Taxonomy*. <https://doi.org/10.54120/ajot>

Technical Support: David Schellenberger Costa (Leipzig University / DIV, Germany)

About Pages [Task 73]

- Consortium Members have text most have at least one image

- All the approved TENS have a page.



Mark Watson, co-chair of the Taxonomic Working Group, continued the report from the Taxonomic Working Group. The report below is given in the form of the Powerpoint slides presented and received (copy available in the WFO File store on OwnCloud).

Summary of Taxonomic Working Group Recommendations to Council

1. Council approve the setting up of a mailing list for communication with the TEN Community (wfo-tens@worldfloraonline.org).
2. Council to request that the Taxonomic Working Group review TENs who are inactive/unresponsive, and recommends to Council any which they consider should be de-listed as a WFO TEN.
3. Council to authorise TENs for Calophyllaceae, Ebenaceae and Meliaceae.
4. Council to establish a group to coordinate WFO-related activities for the XX International Botanical Congress, Madrid, July 2024.

On October 30th a study was published in PNAS on user perceptions about the need for global species lists and how they should be governed. It is available here: <https://www.pnas.org/doi/10.1073/pnas.2306899120>. The study was authored by the Global Species List Working Group, the membership of which was drawn primarily from the Catalogue of Life Global Team. WFO Council members Lauren Raz and Olaf Bánki participated in the research. The main conclusion of the study is that there is broad consensus among taxonomists and other consumers of species level data that a global list of accepted species is a desired end and that it should have a formal governance system, the structure of which must be defined through additional consultations with relevant stakeholders. Members of the working group, led by Stephen Garnett, are currently developing and testing metrics to evaluate the quality and transparency of species lists, using a selection of national and global species lists as test cases.

Council decisions on the Taxonomic Working Group recommendations

- 1) Council approve the setting up of a mailing list for communication with the TEN Community (wfo-tens@worldfloraonline.org). **APPROVED**
- 2) Council to request that the Taxonomic Working Group review TENs who are inactive/unresponsive, and recommends to Council any which they consider should be de-listed as a WFO TEN. **APPROVED**
- 3) Council to authorise TENs for Calophyllaceae, Ebenaceae and Meliaceae. **APPROVED**
- 4) Council to establish a group to coordinate WFO-related activities for the XX International Botanical Congress, Madrid, July 2024. **APPROVED**

7. Report of the Technical Working Group

Chuck Miller, co-chair of the Technical Working Group, presented the following report from the Taxonomic Working Group. The report below is given in the form of the Powerpoint slides presented and received (copy available in the WFO File store on OwnCloud).

World Flora Online Technical Working Group Report to WFO Council

Chuck Miller
Walter Berendsohn

Zoom
November 13, 2023

Technical Working Group

| | |
|-----------------------------|---|
| Chuck Miller, Co-Chair | Missouri BG |
| Walter Berendsohn, Co-Chair | Berlin BG and Botanical Museum |
| Eduardo Dalcin | Rio de Janeiro BG |
| Brenda Daly | South African National Biodiversity Institute |
| Habip Burak Can Erdönmez | Nezahat Gökyiğit Botanic Garden |
| Anne Fuchs | Australian National BG |
| Roger Hyam | RBG Edinburgh |
| Sunitha Katabathuni | Missouri BG |
| Marianne LeRoux | South African National Biodiversity Institute |
| Tony Mast | Missouri BG |
| Andreas Müller | Berlin BG and Botanical Museum |
| Rob Turner | RBG Kew |
| Visotheary Ung | Muséum National d'Histoire Naturelle Paris |
| Kim Watson | New York BG |
| Aaron Wilton | Landserve, New Zealand |

11/13/23

Zoom

2

Technical Working Group Progress Since March 2023

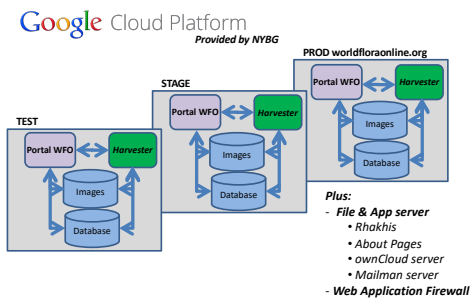
- 1 Virtual Meeting
- WFO Servers migrated from Google to MBG
- Portal, Backbone and Content Progress
- Rhakhis, WFO Plant List Progress
 - Mark's report

11/13/23

Zoom

3

Action Item 91: Migrate WFO GC Servers to MBG - Completed

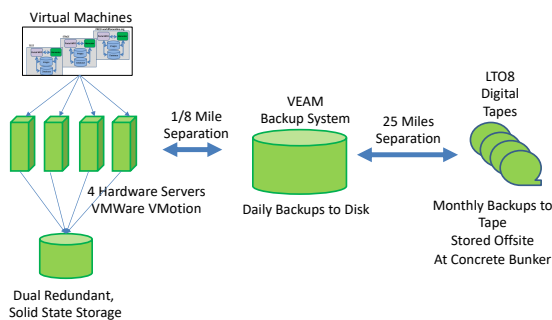


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Zoom

4

WFO Server Resilience

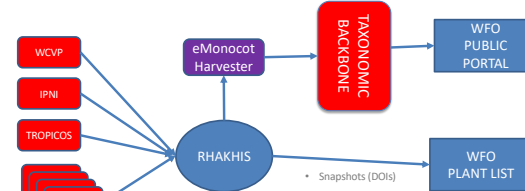


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5

WFO Taxonomic Backbone Curation



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Zoom

6

WFO Portal (Oct 30, 2023)

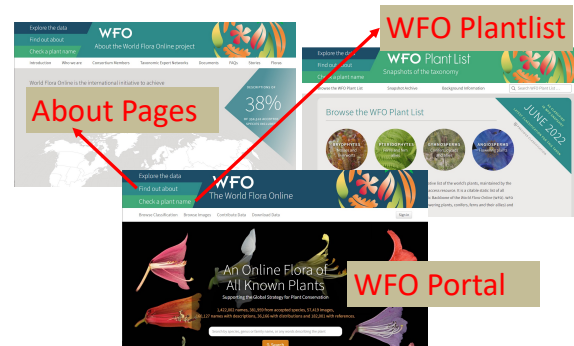


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Zoom

7









World Flora Online Public Portal



11/13/23

Zoom

8

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|-----------------|-------------------------|-----------------------|--------------------------|-------------------|--------------------|----------------------------|----------------------|-----------------|----------------|----------------------------|-------------------|------------------|-----------------|--------------------|------------------------|-------------|----------------------------------|------|---------------------|---------------------------------|------------------|--------------|--------------------|------------|----------------|---------------------|------------------------|---------------|-------------------|--|---|
|  <h2>Taxonomic Backbone Data</h2> <ul style="list-style-type: none"> Portal currently using <ul style="list-style-type: none"> December 2022 data from Rhakhis March 2023 update June 2023 Rhakhis backbone data is in work <p>03/16/2023 Summary WFO Portal Report 9</p> |  <h2>Content Data Update</h2> <ul style="list-style-type: none"> Pending Harvesting of June 2023 Rhakhis backbone Content will be Harvested following backbone Estimate: 20-45 days to complete Harvesting of June 2023 backbone and content data <p>03/16/2023 Zoom 10</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  <h2>Content Harvested from March</h2> <table border="0"> <tr> <td>Brittonia</td><td>Flora of Panama</td></tr> <tr> <td>Central_American_Mosses</td><td>Flora of South_Africa</td></tr> <tr> <td>Flora d'Afrique Centrale</td><td>Flora of Thailand</td></tr> <tr> <td>Flora of Australia</td><td>Flora of E Tropical Africa</td></tr> <tr> <td>Flora do Brazil 2020</td><td>Flora of Turkey</td></tr> <tr> <td>Flora of China</td><td>Flora of W Tropical Africa</td></tr> <tr> <td>Flora of Colombia</td><td>Flora Zambesiaca</td></tr> <tr> <td>Flora Helvetica</td><td>Global Tree Search</td></tr> <tr> <td>Dendroflora of Hungary</td><td>Irish Names</td></tr> <tr> <td>Flora of Levy Preserve (Bahamas)</td><td>IUCN</td></tr> <tr> <td>Flora_Mesoamericana</td><td>Manual_de_Plantas_de_Costa_Rica</td></tr> <tr> <td>Flora Neotropica</td><td>Memoirs NYBG</td></tr> <tr> <td>Flora_of_Nicaragua</td><td>MBG_Images</td></tr> <tr> <td>Flora of NE US</td><td>Moss_Flora_of_China</td></tr> <tr> <td>Flora of North America</td><td>Novon_Content</td></tr> <tr> <td>Flora of Pakistan</td><td></td></tr> </table> <p>57,419 images -160,097 descriptions - 36,159 distributions</p> <p>11/13/23 Zoom 11</p> | Brittonia | Flora of Panama | Central_American_Mosses | Flora of South_Africa | Flora d'Afrique Centrale | Flora of Thailand | Flora of Australia | Flora of E Tropical Africa | Flora do Brazil 2020 | Flora of Turkey | Flora of China | Flora of W Tropical Africa | Flora of Colombia | Flora Zambesiaca | Flora Helvetica | Global Tree Search | Dendroflora of Hungary | Irish Names | Flora of Levy Preserve (Bahamas) | IUCN | Flora_Mesoamericana | Manual_de_Plantas_de_Costa_Rica | Flora Neotropica | Memoirs NYBG | Flora_of_Nicaragua | MBG_Images | Flora of NE US | Moss_Flora_of_China | Flora of North America | Novon_Content | Flora of Pakistan | |  <h2>Content Data Pending...</h2> <ul style="list-style-type: none"> Flore du Gabon – in process Plants of Nepal – not received eFlora of S Africa – available, pending eFlora Maghreb – pending New FNA – pending Solanaceae Source – pending Flora Helvetica – French descriptions, pending eMonocot, PalmWeb – pending African Plants Database descriptions – pending Caryophyllales content from EDIT - pending Illustrated Treatments of Korea – Word document <p>11/13/23 Zoom 12</p> |
| Brittonia | Flora of Panama | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Central_American_Mosses | Flora of South_Africa | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora d'Afrique Centrale | Flora of Thailand | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora of Australia | Flora of E Tropical Africa | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora do Brazil 2020 | Flora of Turkey | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora of China | Flora of W Tropical Africa | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora of Colombia | Flora Zambesiaca | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora Helvetica | Global Tree Search | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Dendroflora of Hungary | Irish Names | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora of Levy Preserve (Bahamas) | IUCN | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora_Mesoamericana | Manual_de_Plantas_de_Costa_Rica | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora Neotropica | Memoirs NYBG | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora_of_Nicaragua | MBG_Images | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora of NE US | Moss_Flora_of_China | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora of North America | Novon_Content | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Flora of Pakistan | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  <h2>Action Items Progress</h2> <p>6. Add descriptive data – As reported by Chuck</p> <p>91. Google Server migration to MBG – Complete</p> <p>113. Notify TNRS - TNRS was updated to March 2023 backbone - Complete</p> <p>11/13/23 Zoom 13</p> |  <h2>Ongoing/Pending Action Items</h2> <p>6. Enhance Production Portal with Descriptive Data - Ongoing</p> <p>7. Create a Harvester/Admin Guide - Ongoing</p> <p>15. Develop Markup Tools for a Toolkit – Deferred at St Louis</p> <p>48. Make modifications to the Portal - Ongoing</p> <p>81. Give percentages of what data have been uploaded from what is published for each source of Content – Pending</p> <p>108. Review guidance on Data Downloads on the WFO website – Ongoing</p> <p>11/13/23 Zoom 14</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|  <h2>Ongoing/Pending Action Items</h2> <p>108. Explore use of badges for kind of object on Portal pages – Pending</p> <p>109. Send request to Pensoft for adding WFO papers to Zenodo WFO Community - Pending</p> <p>111. Update Contributor Guides with Rhakhis info – Pending</p> <p>112. Complete Harvesting of WCVF Distributions. Restore Geo Server. - Pending</p> <p>11/13/23 Zoom 15</p> |  <h2>Recommendation</h2> <p>1. Tie Action Item 109 (Badges) to future rebranding of WFO – Low priority</p> <p>11/13/23 Zoom 16</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

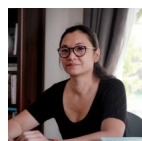
Task Force Identification

Report to the WFO Council

November 13th, 2023

Assignment:

To investigate what identification services are available and if and how these can be offered to the users of the WFO Portal.



Visotheary Ung (P)



Marc Sosef (BR)



Eve Lucas (K)

Main question:

Should the World Flora Online provide identification tools/services, besides the Taxonomic Backbone and Content information?

TF Identification to perform a feasibility study to support a decision to be made by the WFO Council

Three categories of identification tools:

1. Dichotomous keys
2. Multi-entry keys
3. Image recognition (using AI)

PS. DNA Barcoding considered out-of-scope

1. Dichotomous keys

two types:

bracketed key

1. - Flowers yellow 2
2. - Flowers white 10
3. - Style 1 5
4. - Style 3 5
5. - 5

indented key

1. Flowers with stamens of different lengths
2. Leaves orbicular to reniform, 1.2-2.5 cm long, wider than long; petals longer than leaves.
Rare in northeastern Somalia *S. cymbatiformis*
2. Leaves ovate to elliptic or lanceolate, 2-14 cm long, longer than wide; petals shorter than leaves. And eastern and northeastern Africa.
3. Stem prickles dense, acicular, less than 0.5 mm wide at base, pale yellow; fruit fully concealed by the accrescent calyx *S. cagoulans*
3. Stem prickles absent or sparse, if present wider than 1 mm at base, yellow to orange or brown; fruit at least partly exposed *S. melastomoides*
1. Flowers with all stamens equal in length. Widespread.
4. Flower one per inflorescence, peduncle and rachis absent; corolla pentagonal, lobed for 1/4-1/2 of the way to the base, 0.9-1.3 cm in diameter. Southern Africa *S. rugatum*
4. Flower usually more than one per inflorescence, peduncle and/or rachis present in at least some inflorescences; corolla usually stellate, lobed for more than 1/4 of the way to the base, or if lobed for 1/4-1/2 of the way to the base then corolla of long-styled flowers broader than 1.3 cm in diameter. Widespread *S. tuberosum*

1. Dichotomous keys

'interactive', linking within and linking out

Nice to have, but, requires more complex datastructure

1. Dichotomous keys

PDF format? Less labour-intensive, but lower performance (not clickable)

Clé des espèces

1. - Inflorescence paniculiforme ou longuement pyramidale, dépassant 12 > 8 cm, avec 3 à 5 niveaux de rameaux verticilles par 3 ou 4 2
1. - Inflorescence corymbiforme ou courtement pyramidale, de moins de 12 > 8 cm, à rameaux opposés et 0 à 2 niveaux de rameaux verticilles par 3 4
2. - Rameaux ne dépassant pas (ou à peine) les lobes de la corolle ; corolle à lobes barbus intérieurement 1. P. angulatus
2. - Rameaux longuement exserts ; corolle à lobes glabres intérieurement 3
3. - Rameaux, pétioles et face inférieure des limbes foliaires à poils tomenteux 2a. P. quadrifida var. quadrifida
3. - Rameaux, pétioles et face inférieure des limbes foliaires tomenteux 2b. P. quadrifida var. subglabra
4. - Limbe foliaire à face inférieure toute parsemée des écailles glanduleuses lui donnant un aspect moucharbé (drape 1) ; rameaux densément tomenteux, à poils gris cendré à brun-jaune 3. P. okimperi
4. - Limbe foliaire à face inférieure sans écailles glanduleuses, pubescent à subglabre ; rameaux glabres à pubescent, à poils blanchâtres 5
5. - Plante principalement glabre, de la tige deux bande - inflorescence ne dépassant pas 2 > 2 cm, à un seul niveau de ramification 6. P. ramosa sp. 1
5. - Plante nettement pubescente au moins dans l'inflorescence, des tiges et des feuilles ; inflorescence dépassant 2 > 2 cm, à plusieurs niveaux de ramification 6
6. - Rameaux égalant les lobes de la corolle ; limbe foliaire à poils courts épars, nettement dissolus, avec un réseau veiné fin et très visible sur la face inférieure ; inflorescence principalement localisée à l'extrémité des rameaux longs 4. P. maritima
6. - Rameaux nettement exserts ; limbe foliaire nettement pubescent à tomenteux, coussolore à peu dissolue, à réseau peu remarquable à la face inférieure ; inflorescence principalement localisée au des rameaux latéraux courts 5. P. tenax

1. Dichotomous keys

Or, link out to keys provided in external e-Flora's and portals

World
Flora
Online

worldfloraonline.org

2. Multi-entry keys

Based on a Taxon / Character datamatrix

| | Life form | | | Leaf width | | | Flowers | | Corolla shape | | | Fruit colour | |
|-------|-----------|-------|------|------------|---------|----------|----------|-------------|---------------|-----|---------|--------------|-----|
| | tree | liana | herb | 1-5 mm | 5-10 mm | 10-30 mm | solitary | fasciculate | star | cup | trumpet | yellow | red |
| Aus a | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 1 | 0 | 0 | 1 | 0 |
| Aus b | 1 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 1 | 0 | 0 | 1 | 0 |
| Aus c | 0 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 0 |
| Bus x | 0 | 1 | 1 | 1 | 1 | 0 | 1 | 1 | 1 | 0 | 0 | 0 | 1 |
| Bus y | 0 | 1 | 0 | 0 | 1 | 1 | 1 | 0 | 0 | 0 | 1 | 0 | 1 |
| Bus z | 0 | 0 | 1 | 0 | 0 | 1 | 1 | 0 | 0 | 0 | 1 | 0 | 1 |
| Cus m | 0 | 1 | 1 | 1 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 1 |
| Cus n | 1 | 0 | 0 | 1 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 0 | 1 |
| Cus o | 0 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 | 1 | 0 | 0 | 1 |

World
Flora
Online

worldfloraonline.org

2. Multi-entry keys

Various systems available (DELTA, LUCID, Linnaeus, etc.)
Most promising seems to be the Xper2-Xper3 platform (managed in Paris) freely available; clear interest to collaborate with WFO

Xper2 = stand alone version
Xper3 = web-based version

implements TDWG SDD Standards, export data to SDD, Nexus, Delta

associated tools to check the consistency of the data

generates both dichotomous and multi-entry keys

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2. Multi-entry keys

Interesting model at Flora do Brasil
Data and keys internally created, but also linking out to ones existing elsewhere.

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2. Multi-entry keys

How to fill the taxon / character matrix...?

TRY (Plant Traits Database): few data useful for identification purposes

GIFT (Global Inventory of Floras and Traits): focus on species with a specific ecological interest (c. 100,000 species now)

BIEN (Botanical Information and Ecology Network): some 60 traits, but focus not on morphology (rather ecology)

DELTA (DEscription Language for TAXonomy): applications mostly local and only for some groups (grasses), but with a world plant family key

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worldfloraonline.org

2. Multi-entry keys

How to fill the taxon / character matrix...?

The future challenge seems to be to find out how to use Artificial Intelligence (AI) to (semi)automatically data-mine the thousands of plant descriptions available within the WFO portal

Can we use ChatGTP to realize that?

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3. Image recognition

Rapid improvement of recognition software over the last decade

Rapid growth of ‘annotated’ photos (= with validated identification) to train the models

Works amazingly well in W. Europe (how about the US?), but still rather poor in most tropical regions.

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3. Image recognition

Various systems available (Google lens, ObsIdentify, PlantClef, iNaturalist Seek,)

Pl@ntNet (Montpellier, France) stands out and is very open to collaboration with WFO.

multilingual, on-line service

governed by a consortium of 4 research organizations (CIRAD, Inria, INRAE and IRD) and the Agropolis Foundation

business model looks sustainable

Identification of herbarium material tested, but no promising results yet.

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3. Image recognition

Conclusion of Task Force: WFO Portal can best direct users to available external tool(s) for this type of identification

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All Identification actions should have an entry point

Explore the data

Find out about

Check a plant name

WFO

The World Flora Online

Browse Classification

Browse Images

Contribute Data

Download Data

Sign in

Search everything

wfo-7000000010

Aizoaceae Martinov

Tekhno-Bot. Slovar: 15. 1820.

The family Aizoaceae is in the major group [Angiosperms](#).

The record derives from [The Caryophyllales Taxonomic Expert Network](#) (data supplied on 2022-04-18) which reports it as an accepted name (record c45f4e7c-c2aa-4750-825e-8820d418c244)

Local Descriptions

Included Subfamily

Other Local Names

Bibliography

KEY

Cite taxon page as "WFO (2023): Aizoaceae Martinov. Published on the Internet <http://www.worldfloraonline.org/taxon/wfo-7000000010>. Accessed on: 26 Oct 2023"

Local Descriptions

Flora Illustration

World
Flora
Online

Select the region from which your plant/moss originates

World
Flora
Online

Can you refine further? (TDWG level 2 or 3)

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Online

Which identification tool are you looking for?

| Dichotomous key | Multi-entry key | Image recognition |
|--|--|--|
| Answer fixed questions about your plants' morphology | Provide information on random characters of your plant | Have your photo of a plant identified by Artificial Intelligence |

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Recommendations from the Task Force Identification:

Rationale: The World Flora Online is the response of the global botanical society to Target 1 of the Global Strategy for Plant Conservation 2011-2020: "An online flora of all known plants." The WFO consortium has made great progress in creating the taxonomic backbone of plant names, the WFO Plant List, as well as gathering huge amounts of content information (morphological descriptions, distributions, ecology, illustrations, etc.).

Given the crucial importance of correct and reliable identification of animal, fungal or plant material for any biological study, including conservation-related activities, one can imagine the GSCP meant to also strengthen plant identification processes. Users of a World **Flora** might also *expect* to find the tools to assess the identity of their plant material?

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Recommendation 1:

The WFO Council recognizes plant identification as a third element, apart from the taxonomic backbone & content information, falling within the scope of the World Flora Online initiative.

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Recommendation 2:

Dichotomous keys: The WFO Council is recommended to further investigate the feasibility of building a resource of dichotomous keys (either stored within the WFO environment or via linking out to where these are available, or both), each of them linked to the appropriate taxon level and with a geographical indication (TDWG level 2 or 3 table).


[For most Content providers it is probably too much effort to deliver such in a 'smart', clickable format, which will also need additional software development within WFO. Hence, incorporate them as PDF, or link out to external sources (web-based platforms, literature) seems like the best feasible option.]

World
Flora
Online

Recommendation 3:

Multi-entry keys: The WFO Council is recommended to actively pursue strategic alliances with existing initiatives and organizations, notably Xper3, GIFT, Pl@ntnet, ..., to stimulate a common effort to develop a global plant-character database, to be managed outside of, but linked to the WFO structure.

[WFO can focus on its primary objectives, the taxonomic backbone and content information. Specific expertise is available elsewhere (but they may become members of the Consortium?). Also to explore using AI to data-mine the descriptive content available within WFO.]

| | |
|--|--|
|  <p style="text-align: center;">Recommendation 4:</p> <p>Image recognition: The WFO Council is recommended to organize a partnership with Pl@ntNet, to try and realize a strong link between both facilities, pointing users to this external option for identification of plant images.</p> <p>[Pl@ntNet seems the only organization with a strong interest in such a collaboration. WFO can also stimulate Consortium members to provide reliably identified photographs, further improving the AI routines. Identification using digital images of herbarium material to be investigated further.]</p> | |
|--|--|

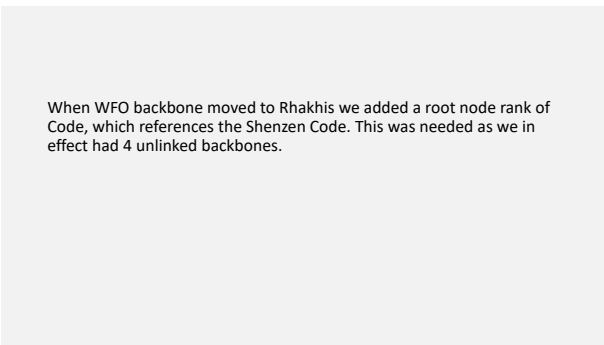
Council decisions on the Task Force on Identification recommendations

- 1) The WFO Council recognizes plant identification as a third element, apart from the taxonomic backbone & content information, falling within the scope of the World Flora Online initiative. **APPROVED**
- 2) The WFO Council to further investigate the feasibility of building a resource of dichotomous keys (either stored within the WFO environment or via linking out to where these are available, or both), each of them linked to the appropriate taxon level and with a geographical indication (TDWG level 2 or 3 table). **APPROVED**
- 3) The WFO Council to actively pursue strategic alliances with existing initiatives and organizations, notably Xper3, GIFT, Pl@ntnet, ..., to stimulate a common effort to develop a global plant-character database, to be managed outside of, but linked to the WFO structure. **APPROVED**
- 4) The WFO Council to organize a strategic alliance with Pl@ntNet, to try and realize a strong link between both facilities, pointing users to this external option for the identification of plant images. **APPROVED**

9. Report from the Task Force on Higher Plant Classification

Alan Elliott gave the following report on behalf of the Task Force on Higher Plant Classification. The report below is given in the form of the Powerpoint slides presented and received (copy available in the WFO File store on OwnCloud). Good progress has been made for all non-Angiosperm groups, with the results implemented in Rhakhis. Work on the Angiosperms will be completed before the next Council and a proposal put to the Taxonomic Working Group to recommend to Council that the completed higher classification be adopted.

| | |
|--|---|
| <p style="text-align: center;">WFO's Higher Classification</p> <p style="text-align: center;">Report Lauren Raz & Alan Elliott</p> | <p>Next slide shows the historic classification in the WFO</p> <p>4 – Phyla although they are not recognised botanical names.</p> <p>The next rank is Order then Families. Following the community classifications.</p> |
|--|---|



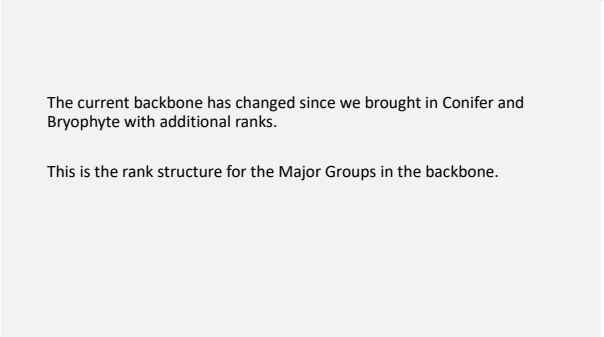
The current backbone has changed since we brought in Conifer and Bryophyte with additional ranks.

The following was created using guidance with input from Conifer TEN, Bryophyte TEN and Michael Sundae who will be part of the PPG community.

Bryophytes are already implemented as it came from the TEN. Using Puttick et al. 2018 and modifying it using Doweld 2001.

For the other 3 Major Groups Angiosperms, Gymnosperms and Pteridophytes. We used Puttick et al. 2018 as a start point, then Ruggiero et al. 2015 and Doweld 2001 to modify.

The aim is to use name that can be Typed and not use informal names that are outside the scope of the Code, as per the Bryophyte data.

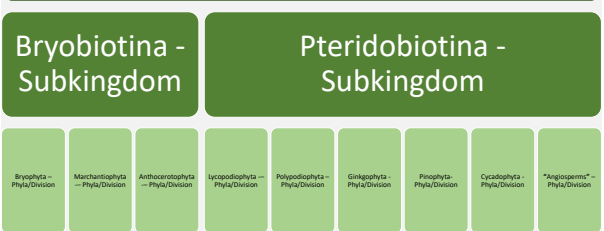


Ferns – 2 phyla, each with 1 class, 1 class with 4 subclasses. This aligned with PPG1.

Gymnosperms – Community Classification WFO follows provided up to classes. The three classes each are given phylum each.

Angiosperms – This still needs worked on. It is likely we will add classes.

Plantae - Kingdom



Plantae - Kingdom

Bryobiotina - Subingdom



Plantae - Kingdom

Pteridobiotina - Subkingdom



Some References

- Doweld, A.B. 2001. *Prosylabus Tracheophytorum. Tentamen systematis plantarum vascularium (Tracheophyta) [Prosylabus Tracheophytorum. Опыт системы сосудистых растений]*. LXXX + 110 pp. Moscow: Geos. ISBN 5-89118-283-1.
- Puttick MN, Morris IL, Williams TA, Cox CJ, Edwards D, Kenrick P, Pressel S, Wellman CH, Schneider H, Pisani D, Donoghue PCJ. The Interrelationships of Land Plants and the Nature of the Ancestral Embryophyte. *Curr Biol*. 2018 Mar 5;28(5):733-745.e2. doi: 10.1016/j.cub.2018.01.063. Epub 2018 Feb 15. PMID: 29456145.
- Ruggiero MA, Gordon DP, Orrell TM, Bailly N, Bourgoin T, Brusca RC, Cavalier-Smith T, Guiry MD, Kirk PM. A higher level classification of all living organisms. *PLoS One*. 2015 Apr 29;10(4):e0119248. doi: 10.1371/journal.pone.0119248. Erratum in: *PLoS One*. 2015;10(6):e0130114. PMID: 25923521; PMCID: PMC4418965.

Next Steps

- Implement the last of the Gymnosperm/Pteridophytes changes for December release.
- Work up “Angiosperms”
- Recommendation to Council in 2024.
- Data paper on how we got to this.
- Need to think about WFO PL entry points.



10. Report on progress with the WFO Strategic Plan

Peter Wyse Jackson mentioned that work was being undertaken to prepare the next draft of the WFO Strategic Plan, incorporating the suggestions and comments made by Council members during the 19th WFO Council meeting, held at Kew earlier in the year. He said that this would be made available for review for the next in-person (21st) WFO Council meeting, when there would be more time available to review the draft plan in detail.

Following the presentation on the possibility of the registration of WFO as an international NGO in Switzerland at the 20th Meeting of the World Flora Online Council (Kew), Nicola Schoenenberger was requested by the WFO Council to further review possibilities. In the meantime, he has received clearance from his political superiors to proceed with a proposal for the establishment of an international association. At first glance, our current MoU contains most of the elements of an association statute, the necessary changes would likely be more in form than in content. A more concrete proposal will be presented and discussed at the next council meeting.

11. Update from the Communications Working Group

The Communication Working Group needs to be reactivated. In the past, it was not the ideas that were lacking, but rather the people who could practically implement communication campaigns on WFO, i.e. the professionals at the consortium member's institutes. A first meeting with Catherine Martin, Senior Public Information Officer at Missouri Botanical Garden who will work with the working group, took place in St Louis in September 2023 with Nicola Schoenenberger. All consortium members wishing to participate in the working group or delegate someone from the communication departments of their institute are asked to write to Nicola Schoenenberger (Nicola.schoenenberger@ville-ge.ch), who will organise an online meeting of the renewed Communications Working Group in the first quarter of 2024.

12. Review of Action Points from the last meeting

All Action Points were covered in previous discussions during the meeting.

13. Plans for the 22nd meeting of Council

Peter Fritch reported on several dates in March and April 2024 when the WFO Council could meet at Fort Worth Botanic Garden, Botanical Research Institute of Texas, USA.

Subsequent to the Council meeting, it was confirmed that the date chosen for the meeting would be the week beginning 18 March 2024.

14. Any Other Business

There were no matters brought up.

Annex 1

WFO –ACTION ITEMS FROM 21st COUNCIL MEETING – Virtual November 2023

| # | TASKS | WHO? | WHEN? | COMMENTS |
|---|---|---------------------------|--|--|
| 1 | Presentations on WFO. Take advantage of the meetings we attend to promote the WFO. Presentations to be uploaded to WFO Presentations folder in ownCloud. | All | Standing Item | Recent and next presentations: TDWG, October 2023, WFO presentations by Roger and Chuck. XX IBC 2024, Madrid, July, WFO symposium accepted. |
| 2 | Update current signatories. Secretariat to maintain an archive of hard copies of any formal agreements with WFO. List of Consortium members on the WFO website to be updated. | Peter Wyse Jackson | Standing Item | No new members had joined the Consortium since the Meise meeting. |
| 3 | Update Social Media. Keep updating FaceBook, Twitter, etc with news and current information. | Comms Working Group | Standing Item | Richelle Wiehe (MBG) will do the updates, send images and news items to her. |
| 5 | Videos. Links to videos by partner institutions to be included on WFO Website. | All | Standing Item | Anyone with videos relevant to WFO, please send to Alan Elliott. |
| 6 | Enhance Production Portal with Descriptive Data. Production portal should be enhanced with descriptive data content as advised by Taxonomic WG/Council. Send a tweet as content is loaded to Production. | Tony Mast | Standing Item When ready, Tony Mast will touch base with the intermediary contacts of the Content providers for the next digital resources to bring into the WFO Portal, as determined by the Taxonomic WG in order to increase the diversity of content and geographic coverage. | See Meise Tax WG report for revised priority list for harvesting. Initial harvesting of content for names matched in first name-matching process prioritized for as many datasets as possible (rather than resolving the residual un-matched names). <ul style="list-style-type: none">• Fl. Trop. East Africa & Fl. Trop. West Africa (Kew) – descriptions divided, need to be combined• IUCN Conservation Status – Pending new Version.• Improve Metadata for Images from Solanaceae & Flora of China - Pending Continue to load remaining and new datasets: <ul style="list-style-type: none">• Solanaceae Source – Contacted back to coordinate an updated dataset |

| # | TASKS | WHO? | WHEN? | COMMENTS |
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| | | | | <ul style="list-style-type: none"> • NYBG – Harvested all descriptions in Test: NorthEastern US, Neotropica, Brittonia & NYBG Memoirs • Catalogo de las Plantas de Colombia –26K names - harvested. • Australian Floras – First dataset of descriptive data harvested. • Flora of Nepal – No data received. • Illustrated Treatments for Korea - Got a response, coordinating to convert Word documents into structured data • Fl. Helvetica –French descriptions pending. • Flora do Brazil – more descriptions being provided. • eMonocot descriptions (Kew, TBC) –PalmWeb descriptions pending harvesting • New FNA data - Got data and content sample. Issues with Authors format. Reviewed file's DwCA format. Repeated Name Matching process as requested. • African Plants Database – (distributions, ecology, biology) 200K names, 78K taxa. - Pending. • eFloramaghreb.org - 6400 taxa – Pending. • Flora of Ireland – Implementing corrections to Name Matching Report. • Caryophyllales- Harvested Nepenthes taxa. Pending other taxa and all content from EDIT platform. |
| 7 | Create a Harvester administration/operations guide. The development of a Harvester administration/operation guide should be carried out immediately through testing and collaboration. | Tony Mast | Ongoing | New updates should be included. Created documentation for “Name-Matching” process and made code and SQL Stored Procedures available for Geneva in Github (private MBG-CBI repository) |
| 13 | Taxonomic Expert Networks (TENs) 1) Encourage proposals of new TENs by contacting potential | TEN Manager Alan Elliott | Standing Item | 1) TENs approved by Council November 2023: Calophyllaceae |

| # | TASKS | WHO? | WHEN? | COMMENTS |
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| | <p>taxonomic experts and supporting them in the formulation of a TEN.</p> <p>2) Update and publish the Order/Family coverage/gap analysis on About Pages of WFO website</p> <p>3) Build on the offer of a Fern TEN to involve wider community opinions</p> <p>4) Rafaël Govaerts to advise on WCSP/WCVP reviewers as potential TEN focals</p> <p>5) Connect with CoL Brassicaceae experts</p> <p>6) Connect with IUCN SSC Specialist Groups not already approached</p> <p>7) Highlight inactive TENs for consideration of removal [NEW]</p> | | | <p>Ebenaceae Meliaceae</p> <p>2) Gap analysis for plant families to be updated for higher classifications has started.</p> <p>3) Ongoing.</p> <p>4) Done.</p> <p>5) Ongoing</p> <p>6) Done</p> |
| 15 | <p>Develop markup Tools for a Toolkit. Consolidate the Markup Tools being used; develop them to integrate them into a toolkit.</p> <p>- SANBI has developed Markup tools and are available for others to use. Available from GitHub: github.com/rudivs/SpeciesMarkupAddIn</p> | Technical Working Group | Deferred at St Louis | |
| 18 | <p>Save the Dates of next meetings of Council</p> | Peter Wyse Jackson | 22 nd Meeting – In Person, Botanical Research Institute of Texas, Fort Worth, Texas. USA. Week of 18 March 2024 | Post the report of the previous Council Meeting on the WFO website. Date of next physical meeting to be reviewed by Co-Chairs |
| 33 | <p>Resolve insufficient resources to support:</p> <p>a) Software development staffing.</p> | WFO Council | Ongoing | <p>a) Missouri is committed to providing Tony Mast's role, but we have an issue with software development staffing.</p> <p>Rhakhis software developed by Roger Hyam (RBGE).</p> |
| 48 | <p>Make modifications to the Portal</p> | Technical Working Group | Ongoing | <p>NB Code changes required</p> <p>18. Pending</p> |

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| | 18. Assess how to provide page hit statistics by data provider. 28. Reveal hidden fields (e.g. Basionym) 29. Enable alternate classifications | | | 28. Deferred at St. Louis 29. Deferred at St. Louis |
| 80 | Develop Criteria for judging authorisation of potential Content Providers | Taxonomic Working Group | Pending (revisit with strategic review) | Criteria (scientific credibility, completeness, substantial contribution, currency, etc.), similar to those used for assessing TENS. Another approach is to list what we would not accept. |
| 81 | WFO to give percentages of what data have been uploaded from what is published for each source of Content | Technical Working Group | Pending | Possibly include in a Content stock take and show against source in the Flora page in About Pages. Derive percentages from table of content data records maintained by Tony Mast. |
| 84 | Contact Consortium Members to solicit additional Content datasets | WFO Council Co-chairs | Ongoing | |
| 86 | Explore formalising WFO's relationship with IPNI with a written agreement covering the nature of the collaboration and the exchange of data | WFO Council | Pending | |
| 91 | Google Cloud servers Migrate WFO servers on Google cloud to Missouri. | Missouri | Done | All WFO servers migrated to MBG infrastructure. Mailman, OwnCloud installed and functional. Web application firewall implemented and Production Portal placed into a DMZ for security. |
| 92 | WFO post 2020 strategic review and forward planning | Council Co-chairs to lead | 2023/24 | Consider Garnett et al. (2020) ' <i>Principles for creating a single authoritative list of the world's species</i> ' Review the WFO Portal interface (previously #63) – Tax WG Review suppressing display of Taxonomic Status for names above Species in the search results and Taxon |

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| | | | | <p>Page and adding them to Taxon Pages (previously #77) – Tax WG</p> <p>At Meise: a strategic planning subgroup to be formed to take forward the key objectives put forward by the Working Groups.</p> |
| 93 | Conduct stock take of Content and approved providers | WFO Gatekeeper and TEN Manager | For next Council | To be done after December/January relaunch |
| 105 | Reconstitute a Communications Working Group to promote WFO | Communications Working Group | In process | Nicola Schoenenberger drafted a media promotion campaign and is taking a lead in reforming this WG |
| 106 | Explore registration of WFO as an NGO in Switzerland | Nicola Schoenenberger | In progress | Nicola Schoenenberger presented options at the March 2023 Council, to follow up |
| 107 | Review consistency of terminology used in WFO webpages and guidelines | Marc Sosef | Next Council | Done, and followed up with web page changes |
| 108 | Review guidance on Data Downloads on the WFO website | Tony Mast, Alan Elliott | Next Council | Replace text and downloads on 'Download Data' page of the WFO Portal with instructions on how Content and classification data can be downloaded, e.g. links to Zenodo, ChecklistBank, WFO Plant List, Portal downloads by registered users, etc. |
| 109 | Explore use of badges for the kind of object and institution on Portal pages. | Roger Hyam, Tony Mast | Deferred at November 2023 Council | Badges for kind of object to be deferred until a future rebranding of WFO. This is considered low priority. |
| 110 | Send request to Pensoft Publishers to put papers that mention WFO into the WFO Zenodo community (DOIs). | Technical Working Group | Next Council | In progress |
| 111 | Update Contributor Guides with latest data process changes after addition of Rhakhis. | Tony Mast, Roger Hyam | Next Council | In progress |

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| 112 | Complete harvesting of WCVF Distributions. Restore GeoServer on the Portal. | Tony Mast | Next Council | In progress |
| 113 | Contact Taxonomic Names Resolution Service (TNRS) to update their WFO version. | Technical Working Group | Completed | TNRS is now utilizing the March 2023 WFO backbone and are aware of WFO updates. |
| 114 | Consensus classification data development in Rhakhis 1) Incorporate updates from TENS 2) Update non-TEN groups with data from WCVF, or other published classifications approved by the Taxonomic WG 2) Report on deduplication in curation metrics | TEN Manager Alan Elliott | | 1) 252 TEN families updated since Kew meeting 2) ca. 200 WCVF families updated since Kew meeting 3) not reported, but currently stands at around 5,000 name pairs. What names are included in the Rhakhis? Currently 'All effectively published names' <ul style="list-style-type: none"> • Correctable original spellings? • Orthographic variants from providers? • Used for name-matching and providing feedback on searches • For internal use, not to be shown on the public portal • Sub-group set up to support the development of names handling in Rhakhis - <i>Pending further investigation</i> |
| 115 | Consider modifications to the Family and Higher order classifications | Taxonomic Working Group | Ongoing | Activity on this is under Task 116 |
| 116 | Establishing a supra-order classification | Lauren Raz Taxonomic Working Group | Next Council | Supra-order classification to be decided by Taxonomic WG and provided to Catalogue of Life. Higher classification under review, all bar Angiosperms done, to complete by next Council meeting. |
| 117 | Building a TEN global community 1) Run a WFO TEN side event at XX IBC Madrid July 2027 | Taxonomic Working Group | Ongoing | Creation of wfo-tens@ mailing list approved. |

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| | 2) Develop an annual WFO TEN online symposium to share lessons learned and promote collaboration between TENS | | | 1) Part of new IBC coordination group activity [see Task 122] 2) Seek to run an online symposium. Nadja Korotkova and Caryophyllales to organise the first of these in 2023. [not progressed yet] |
| 118 | IUCN Red List to adopt WFO Plant List as its accepted classification | Peter Wyse Jackson (Missouri and Kew) | Next Council | WFO to request to the IUCN Red List governing body to adopt WFO Plant List as the accepted classification used by IUCN for plant groups covered by WFO |
| 119 | Promote WFO in the development of GSPC Complementary Actions supporting the Kunming-Montreal Global Biodiversity Framework | Peter Wyse Jackson | SBSTTA Nairobi, October 2023 | Done. WFO explicitly included in SBSTTA Recommendation |
| 120 | Review of Identification Tools provided/recommended by WFO | Marc Sosef Taxonomic Working Group | Completed | Report given to Council with recommendations. Follow-up see #125-127 |
| 121 | Create a subgroup to develop a Technical Strategic Plan | Technical Working Group | Next Council | Subgroup to create a short document that outlines the systems and people/roles involved in running the WFO now and for each one a “vision” of what will replace it/them either in case of emergency or as part of planned improvements. This plan will address WFO current technical infrastructure only. |
| 122 | Create a group to coordinate activities for the XX IBC, Madrid, July 2024 | Thomas Borsch and Council Co-chairs | Next Council | To maximise opportunities for engagement with and promotion of WFO linked to the XX IBC, e.g. TEN side event, WFO symposium, linked publications in TAXON |
| 123 | Create mailing lists for the TEN network and the Communications Working Group | Missouri Botanical Garden | As soon as possible | To facilitate communication with the TEN community and for the reformed Communications WG |

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| 124 | Review inactive/unresponsive TENS and if necessary recommend to Council any to be de-listed | Taxonomic Working Group | Next Council | |
| 125 | Investigate the feasibility of building a resource of dichotomous keys. | Taxonomic and Technical Working Groups | Ongoing | Include in the future developments of software infrastructure |
| 126 | Pursue strategic alliances with Xper3, GIFT, etc. for collaborating with identification resources | Taxonomic Working Group | Ongoing | To stimulate common efforts in developing a global plant character database, e.g, study the feasibility of using AI to datamine the WFO descriptive content. |
| 127 | Develop a collaboration with Pl@ntnet to offer support to users in identifying images using AI image recognition tools | Taxonomic Working Group | Ongoing | Increasing the usability of the WFO portal by offering support in identification to users. |