

## **Draft Report of the 22<sup>nd</sup> Meeting of the World Flora Online Council**

### Forth Worth, 21 March 2024

The 22<sup>nd</sup> meeting of the World Flora Online (WFO) Council was held in person and with virtual participation on Thursday 21 March 2024, attended by 34 people (17 in person, 17 online) from 16 countries representing 20 organisations/institutes. The Council meeting was preceded by three days of meetings of the Working Groups (Communications, Taxonomic and Technical). On 22 March there was a workshop to discuss integration of geographic data into WFO, and a mini symposium of talks related to WFO.

#### **Attendance**

Adil Güner Nezahat Gökyiğit Botanik Bahcesi, Istanbul, Turkey Alan Elliott Royal Botanic Garden Edinburgh, Edinburgh, UK

Alex Monro Royal Botanic Gardens, Kew, UK

Andreas Müller Botanic Garden and Botanical Museum Berlin-Dahlem, Berlin, Germany

Catherine Martin Missouri Botanical Garden, St Louis, Missouri, USA
Chuck Miller Missouri Botanical Garden, St Louis, Missouri, USA
Ethan Fried Leon Levy Native Plant Preserve, Eleuthera, Bahamas

Eve Lucas Royal Botanic Gardens, Kew, UK

John Brinda Missouri Botanical Garden, St Louis, Missouri, USA

John Parnell Trinity College Dublin, Dublin, Ireland

Jordan Teisher Missouri Botanical Garden, St Louis, Missouri, USA
Lauren Raz Universidad Nacional de Colombia, Bogotá, Colombia

Lúcia Lohmann<sup>V</sup> International Association of Plant Taxonomists, Berkley, California, USA

Marc Sosef<sup>v</sup> Meise Botanic Garden, Meise, Belgium

Marianne Le Roux South African National Biodiversity Institute (SANBI), Pretoria, South Africa

Mark Watson<sup>V</sup> Royal Botanic Garden Edinburgh, Edinburgh, UK

Martin Ricker<sup>V</sup> National Autonomous University of Mexico (UNAM), Mexico City, Mexico Mauricio Bonifacino<sup>V</sup> International Association of Plant Taxonomists, Montevideo, Uruguay

Nancy Morin<sup>V</sup> Flora of North America, California, USA

Nicola Schoenenberger Conservatoire et Jardin Botaniques, Geneva, Switzerland Nye Hughes<sup>v</sup> Associate, Royal Botanic Garden Edinburgh, Edinburgh, UK

Olaf Bánki<sup>V</sup> Catalogue of Life/Species2000, Leiden, Netherlands

Peter Fritsch Fort Worth Botanic Garden, Botanical Research Institute of Texas, Texas, USA

Peter Moonlight Trinity College Dublin, Dublin, Ireland

Peter Wyse Jackson Missouri Botanical Garden, St Louis, Missouri, USA

Rashad Salimov<sup>V</sup> Institute of Botany, Baku, Azerbaijan

Raoul Palese Conservatoire et Jardin Botaniques, Geneva, Switzerland

Rob Turner<sup>v</sup> Royal Botanic Gardens, Kew, UK

Roger Hyam<sup>V</sup> Royal Botanic Garden Edinburgh, Edinburgh, UK

Ronell Klopper<sup>V</sup> South African National Biodiversity Institute (SANBI), Pretoria, South Africa Thomas Borsch<sup>V</sup> Botanic Garden and Botanical Museum Berlin-Dahlem, Berlin, Germany

Tony Mast Missouri Botanical Garden, St Louis, Missouri, USA Visotheary Ung<sup>V</sup> Muséum National d'Histoire Naturelle, Paris, France

Walter Berendsohn<sup>V</sup> Botanic Garden and Botanical Museum Berlin-Dahlem, Berlin, Germany

∨ = virtual

The following is a summary report of the meeting of Council and decisions adopted. Recordings of the meeting, and associated documents and presentations, are available on the WFO OwnCloud online storage, https://cloud.worldfloraonline.org

### 1. Welcome

Patrick Newman, Chief Executive Officer and President of the Fort Worth Botanic Garden, warmly welcomed the WFO delegates at the start of the meeting, stressing the importance of the work of WFO to the conservation of plants and the value of plants to people's lives.

Council Co-chair Peter Wyse Jackson welcomed all participants, in person and online. Peter WJ thanked Patrick Newman and his team for their generosity and work in hosting the meetings, and Peter Fritsch and Erin Flinchbaugh for their work in the organisation for the week. Each participant then introduced themselves, their organisation and their participation in WFO.

The following draft agenda, with modifications made during the meeting, was adopted:

1. Welcome, introductions and adoption of the draft agenda

Lauren Raz, Mark Watson and Peter Wyse Jackson

- 2. Apologies for absence
- 3. Adoption of the Minutes of the 21st meeting of the WFO Council (Virtual, 13 November 2023)
- 4. Update on the Global Strategy for Plant Conservation and links to WFO Peter Wyse Jackson
- 5. New WFO Consortium Members
- 6. Report from the WFO TEN Manager Alan Elliott
- 7. Report from the Taxonomic Working Group

  Discussion and adoption of recommendations

  Lauren Raz and Mark Watson
- 8. Report from the WFO Gatekeeper Tony Mast
- 9. Report from the Technical Working Group Chuck Miller and Walter Berendsohn

  Discussion and adoption of recommendations
- 10. Report from the Communications Working Group Nicola Schoenenberger Discussion and adoption of recommendations
- 11. WFO symposium at the XX International Botanical Congress (IBC), Madrid Lauren Raz
- 12. Report on progress with the WFO Strategic Plan and review of final draft Peter Wyse Jackson
- 13. Update on potential WFO Registration as a NGO Nicola Schoenenberger

- 15. Review Action Points from the last meeting (other than those covered above)
- 16. Plans for the 23<sup>rd</sup> WFO Council meeting (virtual) and 24<sup>th</sup> WFO Council meeting (in-person)
- 17. Election of Officers
- 18. Any Other Business

## 2. Apologies for absence

Apologies for absence from the meeting were received from Sebsebe Demissew (Ethiopia), Gunter Fischer (USA), Thomas Haavermans (France), and Joe Miller (GBIF, Copenhagen).

## 3. Adoption of the Report from the 21st meeting of the WFO Council

The Report of the 21<sup>st</sup> WFO Council meeting, held virtually on 13 November 2023, was adopted with minor corrections, and will be posted on the WFO About Pages.

## 4. Update on the Global Strategy for Plant Conservation and links to the WFO

Peter Wyse Jackson presented an update on the Global Strategy for Plant Conservation which had been included as an agenda item at the 25<sup>th</sup> meeting of the Subsidiary Body on Scientific, Technical and Technological Advice of the Convention on Biological Diversity (SBSTTA 25). He noted that a Recommendation on Plant conservation (Recommendation 25/3) had been adopted by the meeting, which met in Nairobi, Kenya (15-19 October 2023). This recommendation is the outcome of the SBSTTA 25's agenda item 3 (d). The recommendation now goes forward for consideration at the CBD's 16th Conference of the Parties, which will be held from 21 October to 1 November 2024 in Cali, Colombia.

SBSTTA 25 recommended that COP 16 adopt a set of 'voluntary complementary actions related to plant conservation', which were reviewed by the meeting, as an update to the Global Strategy for Plant Conservation (GSPC), to support the implementation of the Kunming-Montreal Global Biodiversity Framework. Peter Wyse Jackson pointed out that the adoption of this recommendation was of considerable importance to the World Flora Online, as several plant conservation actions were included of direct relevance to the World Flora Online, most notably the following:

#### Plant information systems

21 (b) Support the development and use of existing comprehensive, authoritative and accessible expertise and online information systems, documentation and inventories, as well as access to biological collections (e.g. through digitization) at the local, national and international levels, making available to all countries information on their floras and the status of known plant species and associated ecosystems, while ensuring the free, prior and informed consent of indigenous peoples with regard to access to traditional knowledge and taking into consideration the ongoing work and processes carried out under relevant organizations, such as the Food and

Agriculture Organization of the United Nations and its Commission on Genetic Resources for Food and Agriculture.

21 (d) Promote the continuous updating of the World Flora Online, including its identification support tools, information on plant distribution and the updating of regional floras.

Peter Wyse Jackson reminded the meeting that no other similar initiative had been recognised like this for inclusion in the GSPC and said that he believed that this is both an extremely important recognition for the WFO project and a valuable renewal of its mandate amongst the GSPC's priorities. He also noted that the SBSTTA 25 recommendation had expressed its appreciation to the Global Partnership for Plant Conservation, of which the WFO Consortium is a member, for supporting activities related to the development of the voluntary complementary actions related to plant conservation.

As the recommendation goes forward to the CBD's 16<sup>th</sup> COP, there is no guarantee that the Complementary Actions included in SBSTTA's recommendation will remain unchanged, but he expects it to stay substantially the same as recommended.

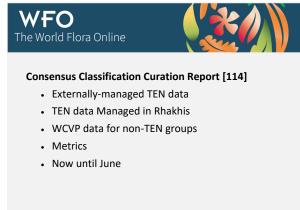
#### 5. New WFO Consortium Members

There have been no new members since the last meeting of the WFO Council. Peter WJ requested that Consortium Members encourage other organisations to join as WFO partners.

## 6. Report from the WFO TEN Manager

Alan Elliott, WFO TEN Manager, provided an update on progress made since the last meeting, including, developing the Rhakhis software to manage the WFO checklist (taxonomic backbone), improving data in Rhakhis, and activities of TENs. The report below is given in the form of the Powerpoint slides presented at the meeting Alan Elliott, WFO TEN Manager, provided an update on progress made since the last meeting, including, developing the Rhakhis software to manage the WFO checklist (taxonomic backbone), improving data in Rhakhis, and activities of TENs. The report below is given in the form of the Powerpoint slides presented and received (copy available in the WFO File store on OwnCloud).





## **WFO**The World Flora Online



## June to December WFO Plant List release 38,063 additional names

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	New names
WCVP-Kew	14,524
BryoNames	2188
IPNI	2109
Ericaceae TEN	154
Compositae TEN	131
Fabaceae TEN	102
Other TENs	28

932,926 records had nomenclatural or classification improvements.

## **WFO**

The World Flora Online



## Summary of changes between June 2023 & December 2023 snapshots

- The following TEN groups curate their classification in WCVP, and now follow WCVP version 11: Arecaceae, Annonaceae, Cyperaceae, Poaceae, Sapotaceae & Urticaceae.
- 200 default classification have been updated to WCVP version 10 or version 11 depending on which data set was available at the time of update.
- 120 non TEN Families have been updated to follow WCVP version 11 (April 2023).
- Full info on December Release: https://about.worldfloraonline.org/december-2023-release

### **WFO** The World Flora Online



#### January to March 2023

#### 30,412 additional names

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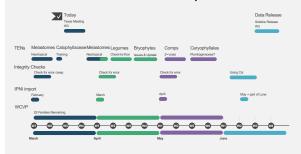
New Names
26735
3399
119
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30
15

492,402 records have had nomenclatural, classification and/or reference improvements.

## WFO The World Flora Online



#### June 2024 release roadmap



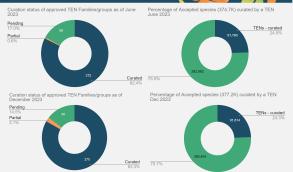
## **WFO**The World Flora Online



## Summary of changes between June 2023 & December 2023 snapshots

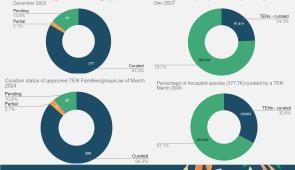
- TEN Updated Family classifications have been provided by TENs for:
- all 232 Bryophyte Families (added ca.20k synonyms).
- Additional curation in the 6 Conifer Families Araucariaceae, Cephalotaxaceae, Cupressaceae, Pinaceae, Podocarpaceae, & Taxaceae.
- Cupressaceae, Pinaceae, Podocarpaceae, & Taxaceae.
   Asteraceae. Updated classification for more than 40K names
- The Caryophyllales Network provided classification updates for: 21 of their families.
- There have been updates and improvements for Begoniaceae, Solanaceae and Zingiberaceae.
- Updates to nomenclature and classification for Apocynaceae and Asphodelaceae (tribe Aloeae), Calophyllaceae, Ericaceae (specifically Erica), Ochnaceae subfam. Quiinoideae, Putranjivaceae have all been provided by the members of the TENs working in Rhakhis, the classification management tool of the WFO.

# WFO The World Flora Online Curation status of approved TEN Families/groups as of June Percentage of Accepted species (374,7K) curated by a TEN



## **WFO**The World Flora Online



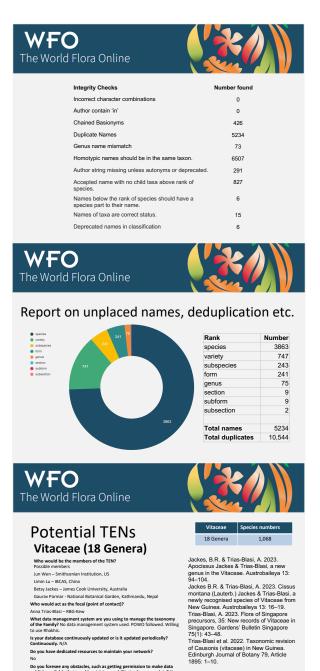


## **WFO**The World Flora Online



## Completed changes for the June 2024 snapshot

- · 209 default classifications are WCVP v.12
- 84 are WCVP v.11
- 8 are WCVP v.10
- 29 Angiosperm and all Pteridophyte remain on WCVP 2.0
- 301 of 387 default families (77%) updated.
- 140k of 211k of accepted species (66%) updated.





## 7. Report from the Taxonomic Working Group

Lauren Raz gave the report from the Taxonomic Working Group, incorporating the Joint Working Group sessions. The report below is given in the form of the Powerpoint slides presented at the meeting (copy available in the WFO File store on OwnCloud).



#### Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024





#### Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024



#### Working Group Session Attendees (34)

nic WG, Te = Technical WG, Co = Communication WG

elter Berendsohn, Co-chair Te VATe omas Borsch, Co-chair Ta VA. Te uck Miller, Co-chair Te Are ola Schoenenberger, Chair Co ATR.Co rk Watson, Co-chair Ta VA. Te n Elliott, TEN Manager AR. Te y Mast Gardy

Nadja Korotkova V.LTa Marianne Le Roux V.LTa Eve Lucas LTa,Co Catherine Martin LCo Muleweli Maswoliedz

- WFO Portal development update (see Tony Mast's report)
- The Plant List, WFO Mailing Lists, and OwnCloud (see Tony Mast's report)
- Incorporation of new Content (see Tony Mast's report)
- Consensus classification and WFO Plant List update (see Alan Elliott's report) [Task 114]

Joint Discussion Topics

- Rhakhis software development
- Technical Strategy update
- Integrating ID tools, including Pl@ntNet collaboration [Tasks 125, 126, 127]
- WFO at the XX International Botanical Congress, Madrid, July 2024
- WCVP and WFO: a pathway towards integration
- ParseGBIF: filtered and consolidated GBIF occurence data (see Alex Monro's report)
- WFO Draft Strategic Plan



Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024





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#### **Taxonomic Working Group Discussion Topics**

- · Revising the family classification and above family classification
- · Development of the TEN community
- Promoting WFO as the taxonomic backbone for other systems
- · Incorporating identification tools



#### High level classification [Tasks 115 and 116]

See TEN Manager report for details

- Supra-order classification implemented for bryophytes, pteridophytes and gymnosperms
- This has resulted in an increase in the number of roundels displayed in the WFO Plant List. landing page to nine, which are currently displayed in non-systematic order. Displaying in systematic order (or in a phylogenetic tree display) was considered preferable for when resources are available, but not a priority.
- Supra-order classification for angiosperms in process
- Rhynchotheca is currently treated in Geraniaceae in WCVP/POWO. It was decided that no change would be recommended to WFO's treatment of this genus in Francoaceae



Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024





Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024

**TEN Engagement** 

See TEN Manager report for details



#### **TEN Engagement**

See TEN Manager report for details of progress with existing TENs

#### TENs Proposed for approval [Task 13.1]

# spp. **TEN Focal Point** Pteridophytes 13,500 PPG Organising Committee Vitaceae 1,068 Anna Trias-Blasi (Kew, UK) TOTAL: 14.568

Recommendation 1: Council to approve two Taxonomic Expert Networks: Pteridophytes and

Nascent TENs in the pipeline/Gap Analysis [Task 13.3]

Araliaceae Pete Lowry (Missiouri, USA) Bromeliaceae Lauren Raz exploring options Malpighiaceae Rafael Felipe de Almeida (Goias, Brazil)

Eve Lucas (Kew, UK) Myrtaceae Thymeleaceae Zachary Rogers Eve Lucas exploring options Acanthaceae

Ochnaceae Expanding existing TEN to complete taxonomic coverage Santalales Lauren Raz will contact Dan Nickrent

Euphorbiaceae Outreach ongoing (John Parnell and Alan) Outreach to GCC Magnolia ongoing Outreach to Rub community ongoing Magnoliaceae Rubiaceae

Outreach ongoing to IUCN Seagrass Specialist Group



Report of the Taxonomic Working Group

Fort Worth Botanic Garden, Texas, 18 to 20 March 2024



- Wish lists of families needing TENs have been included as linked pages on the About Pages for TENs
- Organisers of family-focussed sessions at IBC will be approached and invited to a WFO side event to promote the formation of new TENs (joint comms-taxonomic WG initiative).
- Opportunities at IBC will be used to engage the TEN community to see how to best support their work [Task 117] (joint comms-taxonomic WG initiative)



Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024



#### Usage of WFO Consensus Classification

#### Botanic Gardens Conservation International (BGCI)

There are many formal and informal links with BGCI's Global Conservation Consortia, with many using WFO for their taxonomic backbone

Other GCCs could contribute to the formation of new TENs, e.g. Magnoliaceae

Recommendation 2: Council Co-chairs write to BGCI to promote the usage of WFO by BGCI Global Conservation Consortia, recognising the important reciprocal arrangem

Peter Wyse Jackson has approached the Governor General of IUCN to highlight the issues with the taxonomy of plants used in Red Listing. Members of the Red List Committee continue to put pressure on IUCN to adopt a more appropriate global classification for plants.



#### Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024



#### Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024



#### Some other salient points from Tax WG Discussions

#### On vernacular name content

General interest was expressed in pursuing additional datasets of vernacular names: we do have a substancial backlog of content (see below), but if a low-complexity dataset is offered we can probably ingest it without difficulty. It was mentioned that Euro+Med has a rich vernacular names dataset that is of interest, but it is not easily ingestible into WFO.

#### On other content generally

Following stock taking of content (Action item 6, reviewed during Tuesday's joint session), the Tax WG deferred discussion of the development of criteria for judging authorisation of potential content providers (Action Item 80) and for the time being will continue to evaluate offers of content on a case by case basis. Once we get through the backlog we can return to this action item.



#### (Joint Session)

#### Towards the integration of geographic distribution data

#### Taking into consideration Target 3 of the draft Strategic Plan

Distribution data will be comprehensive, resolved to at least country-level distributions, supported by and with links to specimen data, and becoming an essential resource for the management of national plant lists.

Recommendation 1: Council to create a task force on geographical distribution data to explore options for integrating and displaying geographic data and report to next in-person council meeting



Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024





Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024



#### (Joint Session)

#### Strengthening ties with NatureServe

#### Given the role of NatureServe in North America (where it largely replaces IUCN)

In conducting threat assessments and supporting species level and area based conservation programs throughout the continent, it is a potentially valuable ally for WFO and consumer of the taxonomic backbone.

endation 2: Engage NatureServe to consider becoming a WFO Consortium member



### Collaboration with Pl@ntNet

Pl@ntNet has created a fast, user friendly Plant identification app trained on image data from around the world (but with a heavy European bias).

(Joint Session)

At the invitation of the WEO Plant ID Task Force, Pierre Bonnet of Pl@ntNet made a presentation about his organization, and the plant ID tools it offers. We discussed potential areas for collaboration with WFO: they can provide ID tools, we can provide the taxonomic backbone (and eventually geographic data), and access through consortium members to additional image data. We can also potentially collaborate on the automated extraction of trait data to improve ID algorithms. On the near horizon we can explore the use of their existing API and potentially integrate a plant ID service

Recommendation 3: Engage Pl@ntNet to consider becoming a WFO Consortium member



Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024





Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024



BOTANIC GARDEN

#### (Joint Session)

#### Parsed GBIF data

#### Alex Monro and collaborators have developed an R script to parse GBIF occurrence

The parsed data can be used for gap analyses, generating preliminary national lists, cross-checking against WCVP country level data, among other applications, and are preferible to displaying raw, unfiltered GBIF distribution data. To best meet WFO user needs we offer a two-part recommendation

dation 4: A. Create a WFO branded GBIF hosted portal to display the parsed GBIF occurrence data B. Ingest the parsed GBIF occurrence data directly into the WFO portal to align with the WFO backbone (which is different from GBIF backbone) and generate maps via our GeoServer

### Summary of the Joint Working Groups Recommendations to Council

- Council to create a task force on geographical distribution data to explore options for integrating and displaying geographic data and report to next in-person council meeting
- Engage NatureServe to consider becoming a WFO Consortium member
- 3. Engage Pl@ntNet to consider becoming a WFO Consortium member
- A. Create a WFO branded GBIF hosted portal to display the parsed GBIF occurrence data B. Ingest the parsed GBIF occurrence data directly into the WFO portal to align with the WFO backbone (which is different from GBIF backbone) and generate maps via our GeoServer

#### nary of the Taxonomic Working Group Recommendations to Council

- 1. Council to approve two Taxonomic Expert Networks: Pteridophytes and Vitaceae
- Council Co-chairs write to BGCI to promote the usage of WFO by BGCI Global Conservation Consortia, recognising the important reciprocal arrangements.



Report of the Taxonomic Working Group Fort Worth Botanic Garden, Texas, 18 to 20 March 2024



#### New Action Item for the Taxonomic WG

#128 Add information to About Pages about floras currently in the WFO portal, including contact person and percentage of the dataset that has been

Other Action Items are ongoing

#### **Council decisions on Joint Working Group recommendations**

- Council to create a task force on geographical distribution data to explore options for integrating and displaying geographic data and report to next in-person council meeting

  APPROVED
- 2) Engage NatureServe to consider becoming a WFO Consortium member

**APPROVED** 

3) Engage Pl@ntNet to consider becoming a WFO Consortium member

**APPROVED** 

4) A. Create a WFO branded GBIF hosted portal to display the parsed GBIF occurrence data. B. Ingest the parsed GBIF occurrence data directly into the WFO portal to align with the WFO backbone (which is different from GBIF backbone) and generate maps via our GeoServer. APPROVED

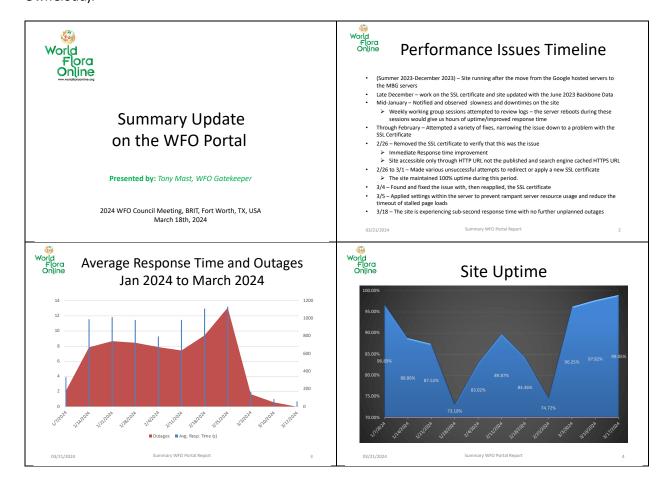
#### **Council decisions on the Taxonomic Working Group recommendations**

- 1) Council to approve two Taxonomic Expert Networks: Pteridophytes and Vitaceae. APPROVED
- Council Co-chairs write to BGCI to promote the usage of WFO by BGCI Global Conservation
   Consortia, recognising the important reciprocal arrangements.

  APPROVED

## 8. Report of the WFO Gatekeeper

Tony Mast, the WFO Gatekeeper, gave a summary update on the WFO Portal. The report below is given in the form of the Powerpoint slides presented at the meeting (copy available in the WFO File store on OwnCloud).



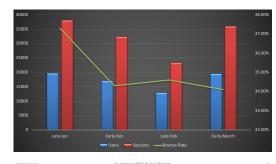


### Update to Google Analytics 4

- worldfloraonline.org was updated to GA4 in December 2023 after the June 2023 backbone data
- We began collecting reliable, consistent data during the second week of January 2024 from GAA



## WFO Portal Top Performance Metrics Jan 2024 to March 2024

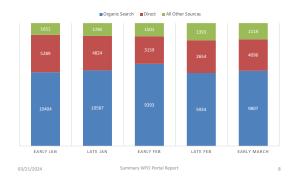


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Summary WFO Portal Report

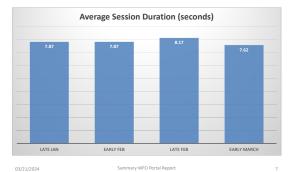


## User Acquisition Jan 2024 to March 2024



#### World Flore Onlin

## Average Session Uptime Jan 2024 to March 2024



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#### WFO Portal

www.worldfloraonline.org





Summary WFO Portal Report



## Action Items Update

- Content data updates Item 6
- WCVP distributions and Geoserver Item 112
- Portal modifications Item 48
- Data Downloads page on Portal Item 108
- Create TEN Network and COMM mailing lists Item 123

03/21/20

Summary WFO Portal Repor



#### ThePlantList Status

- ThePlantList.org has experienced extended periods of downtime as our focus was on WFO.org
- We have identified resource usage issues and excessive log files that were preventing database usage
- Clearing the log files, increasing resources, scheduling regular reboots have all appeared to increase stability to the site

Summary WFO Portal Report



## WFO Active Mailing Lists and Current Address Counts

- WFO-Comm 11 Addresses
- WFO-Council 108 Addresses
- WFO-Taxa 54 Addresses
- WFO-Tech 31 Addresses
- WFO-TENs 23 Addresses
- Amendments: <a href="mailto:tony.mast@mobot.org">tony.mast@mobot.org</a>

03/21/2024

Summary WFO Portal Report



#### **OwnCloud**

- Our installation of Owncloud recently experienced issues that resulted in the loss of data to the server.
- We restored this data from back up
- We are continuing to monitor the server and are researching changes to permissions to prevent the issue from occurring again

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Summary WFO Portal Repor



### Pending...

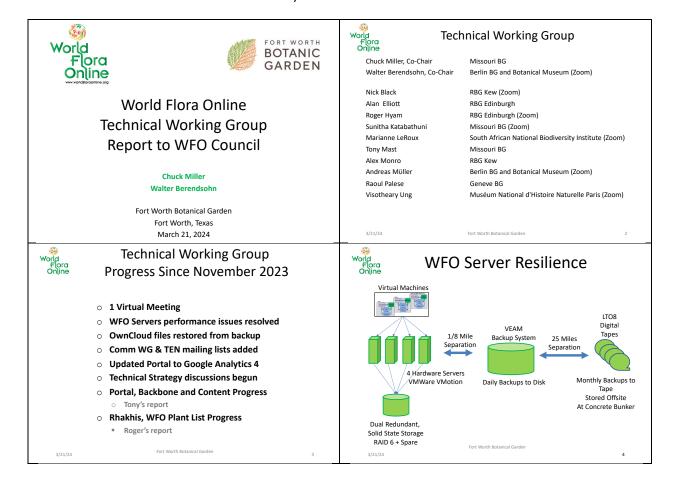
- IUCN Data
- · Mahgreb Data
- · Geoserver back online
- · Continued monitoring of ThePlantList.org
- Review of Mailing List members

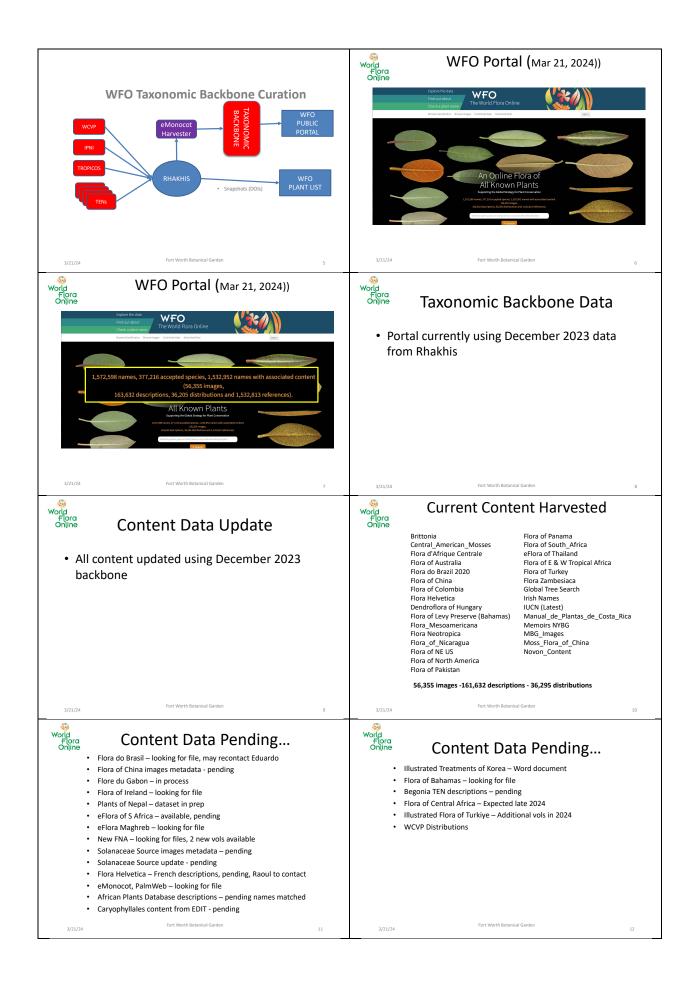
03/21/2024

Summary WFO Portal Repor

## 9. Report of the Technical Working Group

Chuck Miller, co-chair of the Technical Working Group, presented the report of the Technical Working Group. The report below is given in the form of the Powerpoint slides presented at the meeting (copy available in the WFO File store on OwnCloud).







### **WFO Technical Strategy**

- Take a step back and scan the horizon
- "Black/Cold Start"
  - Limited meaning: Kick it off again if all hardware was destroyed
     Challenging meaning: Could someone start from our data but no code or people?
- Succession planning
- SystemsPeople
- Resource commitments
- Systems
- System:People
- Nobody can predict the future but we should have a narrative explanation of how we see things evolving.
- Role of subgroup would be to maintain a single, short document that provides this parrative.

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### **WFO Technical Strategy**

See Google Doc

3/21/24

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### **Action Items Progress**

- 6. Add descriptive data As reported by Chuck
- 93. Conduct stock take of Content and approved providers Done
- 110. Send request to Pensoft for adding WFO papers to Zenodo WFO Community Done
- 121. Create a subgroup to develop a Technical Strategic Plan – Tech WG is developing and ongoing.
- 123. Create mailing lists for the TEN network and the Communications Working Group Done



### Ongoing/Pending Action Items

- 7. Create a Harvester/Admin Guide Ongoing
- 15. Develop Markup Tools for a Toolkit Deferred at St Louis
- 48. Make modifications to the Portal Ongoing
- Give percentages of what data have been uploaded from what is published for each source of Content – Pending
- 108.Review guidance on Data Downloads on the WFO website Pending

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### Ongoing/Pending Action Items

- 109. Explore use of badges for kind of object on Portal pages – Tied to rebranding of WFO, low priority
- 111. Update Contributor Guides with Rhakhis info -

#### Pending

- New Rhakhis data paper may contribute to Backbone contributor guide.
- Walter is working on name matching process, handling of WFO-IDs could contribute.
- 112. Complete Harvesting of WCVP Distributions. Restore Geo Server. Pending, Delayed.



#### Recommendation

 Change WFO Strategic Plan, Taxonomic Working Group, Item 23 to replace "database system" with "information system".

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### Technical Working Group Next Steps

- · Continue development of Technical Strategy
- Complete June Taxonomic Backbone Data Reload on Public

  Bostal
- Reload Content Data with June 2024 Backbone
- Recover pending Content Data files from William Ulate's data storage
  - Continue name matching
- Restart communications with Content Providers
- Harvest new content with June 2024 Backbone on Public Portal
- Continue integration of Rhakhis into Content Harvesting process
- Update Contributor Guides

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#### **Council decisions on the Technical Working Group recommendations**

 Change WFO Strategic Plan, Taxonomic Working Group, Item 23 to replace "database system" with "information system".

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## 10. Report from the Communications Working Group

Nicola Schoenenberger, co-chair of the Communications Working Group, presented the report of the Communications Working Group. The report below is given in the form of the Powerpoint slides presented at the meeting (copy available in the WFO File store on OwnCloud).



## Communications Working Group Meeting Attendes: in person- Nicola Schoenenberger, Catherine Martin,

Attendees: In person- Nicola Schoenenberger, Catherine Martin, Peter Wyse Jackson, Lauren Raz, Eve Lucas, Alex Monro, Adil Güner; online: Burcin Cingay, Ronell Klopper, Nancy Morin, Nicky Nicholson



#### Goals

Communication doesn't set goals, but helps the Consortium fulfill its goals.

What aspects of the Strategic Plan can communications support?

We want to drive user community to WFO and make it easier for them to use, and to support national checklists for example.



#### Who is our audience?

For the next year:

Communications efforts will concentrate on the WFO user community rather than the general public.



#### Who is our audience?

- Plant Scientists/taxonomists • Current and potential TENS
- Conservationists/conservation organizations/multilateral treaties

   Particularly the Convention of Biological Diversity Community
   (to be reached via CBD, GSPC national focal points) since the
   new GSPC explicitly mentions WFO.



#### What do we want to communicate?

To the scientific community:

- Creation of a consensus taxonomic backbone, push collaboration through data generated at national level, opportunities to share research.
- Latest news from the Council
- Number of accepted species and names. We'll have to see how often those stats are updated on the platform.
- Advances (e.g. uploading of large datasets, national floras, ...)



## What do we want to communicate? To conservationists/conservation organizations:

- WFO provides the taxonomy and related info (BGCI, CITES, IUCN, etc.)
- WFO supports national checklists for projects in conservation and restoration and make the link with the GSPC. However, this functionality is not totally installed. We should communicate advances, next steps. We eventually will be able to say that 90% of the world's plants have distribution info.
- Highlight when species of economic or conservation concern have name changes.
   AVafter COP16: have a big announcement that WFO is approved as a conservation action within GSPC.



#### How can we communicate with our audiences? Social Media

**Existing platforms** 

- WFO Facebook: Inactive since 2020. General public.
- WFO Twitter: Inactive since 2023. Scientific audience.

New opportunities

• WFO LinkedIn



#### **Social Media Examples: Meeting Recap**











#### Social Media Examples: Reintroduction





## Social Media Examples: TENS Highlight







#### Social Media Examples: TENS Highlight









#### Social Media Examples: Call to Action for **TENS**







#### How can we communicate with our audiences? Building on botanical / conservation meetings

- IBC Madrid (21-27 July 2024)
  - $\circ$  Two-side leaflet highlighting what is WFO it can be used and a call for action recruiting TENS
- CBD COP16 (Oct 21- Nov 1)

  - Include WFO in a GPPC side event
     Distribute same leaflet produced for IBC
  - Communicate at/after COP that WFO has been adopted as a conservation complementary action in the new GBF.



#### How can we communicate with our audiences? Building on botanical / conservation meetings

- SBSSTA (Subsidiary Body on Scientific, Technical and Technological Advice of the CBD) meetings. May 13-18th in
  - o Participate in / organise a side event?
  - Leaflet
- · Latin American Botanical Congress, Brazilian Botanical Congress November, Colombian Botanical Congress in November-



#### How can we communicate with our audiences? Other opportunities

- Regular updates to CBD focal points on WFO progress
- June and December solstices: WFO Plant List releases
- · When particular datasets will be included in the WFO portal
  - Stagger content ingestion strategically to be able to make announcements & a contact for each dataset provider to outline, visuals)



#### How we communicate with diverse audiences: considering multilingualism

- · For local dissemination: consortium members are invited to help with translations.
- It is symbolically important to have at least some of the content translated and individual institutions can offer to help translate
- Main portal content to be translated into six UN languages on the
- · Multilingual content (descriptions) can also be more actively solicited.



### **Questions for Technical Working Group**

- · Is the web portal able to display/support translated content?
- · Is it possible to make the site's stories more prominently featured on the website? (Adding a tab on the home page)



#### **Questions for Taxonomic Working** Group

- How to generate the number of new species uploaded to WFO and what is the lag time between getting the info and distributing it.
- · What important dates in the coming year should we be aware of?



## What does the working group need from

- A validated strategic plan
- An updated document on use cases
- Calendar of WFO-related events
- Commitments from consortia members to disseminate info through their comms staff ->Allows communications to reach a wider network of journalists.
- We can provide a template
- Eventual changes to the portal to improve communications (for example making "Stories" easier to find or sharable).



#### **Action Items**

- Develop a timetable of WFO-related events for the year
- Invite WFO consortium members to assist with translation of materials in ot languages because we don't have resources for translation. The priority is the UN languages: Arabic, Russian, French, Chinese, Spanish and English. (The alternative is Google Translate).
- Inquire about multilingual capabilities of the current website.
- Initiate a review of the website to see what improvements can be made from a communication perspective. Provide recommendations for improvements.
- Develop leaflets for distribution at IBC and translate them (Geneva will be able to pay for producing, printing, and shipping).



#### **Recommendations to the Council**

- 1. The communications Working Group will liaise with the Technical Working Group in order to set up a schedule for publication of new content on WFO webpage (Stories) so that we can coordinate related (social) media communications.
- 2. Consortium members will be encouraged to include a communications professional from their institutions in the Communications Working Group.
- 3. Communications actions targeting the general WFO user community (rather than the taxonomic community or the general public) will be prioritized this year.



### Thank You Questions?



#### The Communications Working Group needs the following to move forward:

- a validated strategic plan
- an updated document on use cases

- calendar of WFO-related events
- commitments from consortia members to disseminate info through their comms staff. Relying
  on their wider network of journalists. There needs to be some benefit for them to do this.
   Suggestion to make a banner that say "Member of the World Flora Online Consortium" that
  institutions can take to events and post on their stands.
- eventual changes to the portal to improve communications (for example making "Stories" easier to find or sharable).

#### Action items for the Communications Working Group:

- 1. Develop a timetable of WFO-related events for the year.
- 2. Invite WFO consortium members to assist with translation of materials in other languages because we don't have resources for translation. The priority is the 6 UN languages: Arabic, Russian, French, Chinese, Spanish and English. (The alternative is Google Translate).
- 3. Inquire about multilingual capabilities of the current website.
- 4. Initiate a review of the website to see what improvements can be made from a communication perspective. Provide recommendations for improvements.
- 5. Develop leaflets for distribution at IBC and translate them (Geneva will be able to pay for producing, printing, and shipping).

#### **Council decisions on the Communications Working Group recommendations**

- The communications Working Group will liaise with the Technical Working Group in order to set up a schedule for publication of new content on WFO webpage (Stories) so that we can coordinate related (social) media communications.
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- 2) Consortium members will be encouraged to include a communications professional from their institutions in the Communications Working Group.

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- 3) Communications actions targeting the general WFO user community (rather than the taxonomic community or the general public) will be prioritized this year.

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## 11. WFO Symposium at XX International Botanical Congress (IBC), Madrid, July 2024

Lauren Raz updated the meeting on the developments of the WFO Symposium at IBC, which has been accepted. There will be six presentations covering a broad range of WFO-related subjects, chaired by the Council Co-chairs. These are:

The phylogeny to classification gap at genus and species levels to obtain the best possible taxonomic knowledge in the Caryophyllales TEN. Nadja Korotkova and Thomas Borsch Botanic Garden and Botanical Museum Berlin, Dahlem Centre of Plant Science (DCPS), Berlin, Germany.

Integrating taxonomic and floristic data into a global perspective: The case of the South African flora. Marianne Le Roux South African National Biodiversity Institute (SANBI), Pretoria, Gauteng, South Africa

Electronic tools and social networks: resolving names and integrating newly described taxa in developing a global consensus classification for land plants. Alan Elliott Royal Botanic Garden Edinburgh

Consensus classifications are crucial for conservation: How CITES utilises checklists, Ronell R Klopper South African National Biodiversity Institute (SANBI), Pretoria, Gauteng, South Africa

Catalogue of Life and the need for a global consensus classification for plants. Olaf Banki, Catalogue of Life, the Netherlands

Catching up on plant diversity: the online flora of México "eFloraMex". Victoria Sosa, Instituto de Ecología, Xalapa, México

In addition, a request has been made for a side event to focus on WFO TENs, existing and potential. The Communications Working Group offered to produce promotional leaflets to hand out to delegates to stimulate TEN recruitment and raise awareness of WFO. These would be in Spanish, French and English, with Consortium members helping with translations. Geneva generously offered to cover the cost of production and printing of the leaflets.

Lauren Raz and Thomas Borsch have arranged with TAXON for the IBC Symposium presentations, along with other WFO relevant presentations, to be published as a series of papers.

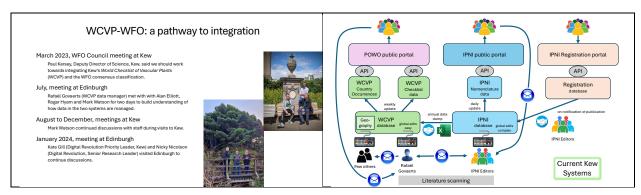
## 12. Report on progress with the WFO Strategic Plan

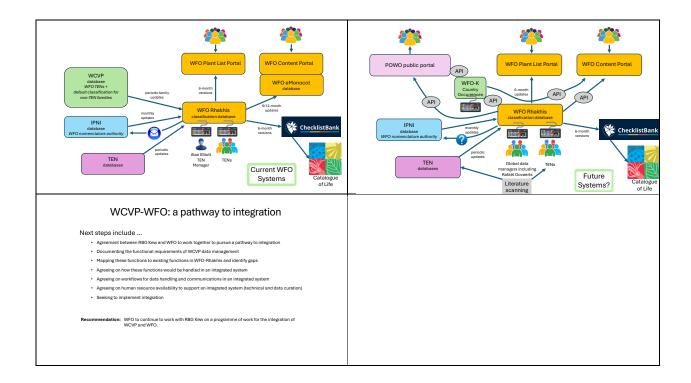
Peter Wyse Jackson presented the final draft Strategic Plan, which included updates following suggestions received since the November virtual meeting of Council. The final draft was accepted as the WFO Strategic Plan for the period up to 2030, see Annex 1.

## 13. Update on WFO registration as a NGO

Nicola Schoenenberger presented the possibility of registering WFO as an NGO under Swiss Law. Registering as an Association was considered most appropriate, and a set of draft statutes of Association was considered, based the WFO MoU signed by Consortium partners. Nicola reviewed some of the conditions the organization would have to fulfill in order to register in the country, mostly regarding governance. Council recognises the benefits of establishing WFO as a legal entity and decided to pursue the option of being registered as an Association under Swiss Law. It was agreed that the statutes be further developed by Nicola in consultation with a lawyer, with a view to keeping the statutes as simple as possible and presenting a final draft at the next in-person meeting of Council for decision on adoption.

## 14. WCVP integration with WFO





Mark Watson reported on the discussions between the staff of RBGs Kew and Edinburgh on the possible integration of the World Checklist of Vascular Plants (WCVP) and WFO, which have been ongoing since the last in person meeting of Council in March 2023. WCVP provides the taxonomy used by Plants of the World Online (POWO). WCVP also provides country-level distribution and other trait data to POWO. There is no real-time link between data in IPNI and WCVP, although WCVP uses an annual export of updates from IPNI to fill in missing data.

WFO Rhakhis uses IPNI as a authority source for nomenclature, integrating updates from IPNI on a monthly basis. Rhakhis uses WCVP as the default classification for families without a TEN. Twice a year Rhakhis generates a WFO Plant List for publication on the WFO portal and for Checklist Bank.

It was agreed to form a WFO Task Group to continue the discussions on pursuing a pathway to integration, documenting functional requirements of WCVP data management, mapping those functions to WFO-Rhakhis and identify gaps, agreeing on workflows, and agreeing on human resource availability to carry out this work.

## 15. Review of Action Points from the last meeting

Action Points not already covered in the meeting were reviewed and updated (see Annex 2)

## 16. Plans for the 23<sup>rd</sup> meeting of Council

The 23rd meeting of Council will be held virtually in September/October 2024. The generous offer by Ethan Fried to host the 24th meeting of Council in person at the Leon Levy Native Plant Preserve on Eleuthera, The Bahamas, in February 2025 was accepted.

## 17. Election of Officers

The term of office for Officers is considered to be from one in-person meeting to the next.

Peter Wyse Jackson, Lauren Raz and Mark Watson indicated that they would be happy to continue as a Council Co-chairs. Peter Wyse Jackson said that would be happy to continue providing WFO secretariat support (maintaining registry of MoUs, etc.). There being no other proposals, these were accepted by the Council.

Thomas Borsch and Mark Watson accepted renewal of their terms as co-chairs of the Taxonomic Working Group, and Technical Working Group will continue under the leadership of Walter Berendsohn and Chuck Miller. Nicola Schoenenberger, Catherine Martin and Thomas Haavermans were appointed as co-chairs of the Communications Working Group.

## 18. Any Other Business

Building on the experience of working with WCVP country-level distribution data, there was a wider discussion on how to include geographic data in WFO. It was agreed to establish a Geographic Distribution Task Force, under the leadership of Alex Monro, as a think tank to come up with ideas.

#### Annex 1

## World Flora Online, Strategic Plan 2022-2030

#### Adopted by the WFO Council on 22 March, 2024

### Introduction

A widely accessible flora of all known plant species has been recognized as a fundamental requirement for plant conservation. The development of the World Flora Online (WFO) was therefore stimulated and encouraged by the Global Strategy for Plant Conservation (GSPC), first in 2002 when the GSPC was adopted by the United Nations Convention on Biological Diversity (CBD), and subsequently when it was updated in 2010.

The first WFO-related target was included in the 2002-2010 GSPC: to develop "a widely accessible working list of known plant species as a step towards a complete world flora". This target was achieved at the end of 2010, with the publication of 'The Plant List' (TPL, www.plantlist.org). Drawing from knowledge gained in producing TPL, WFO was projected to meet the updated first target of the 2010-2020 GSPC: to produce "an online flora of all known plants".

The WFO portal (www.worldfloraonline.org) was launched in 2017 at the 19<sup>th</sup> International Botanical Congress, in Shenzhen, and the first edition of the WFO Plant List (replacing the outdated TPL) was published in May 2021 (www.wfoplantlist.org). Of all GSPC targets, only Target 1 had been achieved, through the work of WFO.

The scope of the GSPC is as defined by the Decisions of the CBD, to include all vascular plants and other well-known plant groups, such as bryophytes. During the upcoming period (up to 2030) it is not proposed to broaden the WFO to include other groups, such as algae or fungi.

#### Alignment with the Montreal-Kunming Global Biodiversity Framework, 2022

The Montreal-Kunming Global Biodiversity Framework (GBF) was adopted by the 15<sup>th</sup> Conference of the Parties to the CDB (December, 2022)<sup>1</sup>. Of GBF's 23 targets, six explicitly require species level information and so have particular relevance for WFO: Target 4 (threatened species), 5 (harvesting and trade of wild species), 6 (alien species), 9 (management and use of wild species), 10 (sustainable use of managed areas), and 21 (biodiversity information).

As an open access, comprehensive and authoritative resource of global and national expertise, WFO includes documentation and inventories for countries on floras and the status of known plant species and natural habitats, and as the authoritative global resource for up-to-date information on accepted names for plant species, WFO will support monitoring and reporting of these targets. In particular, WFO

<sup>&</sup>lt;sup>1</sup> https://www.cbd.int/doc/c/179e/aecb/592f67904bf07dca7d0971da/cop-15-l-26-en.pdf

will make a significant contribution to the achievement of Target 21: to "Ensure that the best available data, information and knowledge, are accessible to decision makers, practitioners and the public to guide effective and equitable governance, integrated and participatory management of biodiversity, and to strengthen communication, awareness-raising, education, monitoring, research and knowledge management and, also in this context, traditional knowledge, innovations, practices and technologies of indigenous peoples and local communities should only be accessed with their free, prior and informed consent, in accordance with national legislation".

This GBF target for 2030 provides an entry point for the WFO to contribute to the achievement of the GBF objectives to ensure that the best available data are accessible to support biodiversity conservation at all levels.

In 2023, the CBD's Subsidiary Body on Scientific, Technical and Technological Advice (SBSTTA) at its Twenty-fifth meeting held in Nairobi, 15–19 October 2023 adopted a recommendation on the future of the Global Strategy for Plant Conservation for the period up to 2030, linked to the GEF targets. A set of draft 'complementary actions in plant conservation', aligned with the GBF targets were recommended for adoption by the CBD's upcoming COP in October 2024.

The Complementary Actions related to Plant Information Systems for the updated GSPC include the following:

- 21 (b) Support the development and use of existing comprehensive, authoritative and accessible expertise and online information systems, documentation and inventories, as well as access to biological collections (e.g. through digitization) at the local, national and international levels, making available to all countries information on their floras and the status of known plant species and associated ecosystems, while ensuring the free, prior and informed consent of indigenous peoples with regard to access to traditional knowledge and taking into consideration the ongoing work and processes carried out under relevant organizations, such as the Food and Agriculture Organization of the United Nations and its Commission on Genetic Resources for Food and Agriculture.
- 21 (c) Explore ways to consider various knowledge systems, including traditional knowledge, innovations, practices and technologies, to support plant conservation action.
- 21 (d) Promote the continuous updating of the <u>World Flora Online</u>, including its identification support tools, information on plant distribution and the updating of regional floras.

Action 21(d) in particular provides a powerful specific mandate for the WFO to continue its work and contribute to the achievement of the GBF.

### The development of the WFO Vision

When the WFO project was launched in 2012 it clearly defined its vision. It was agreed that it was not intended to be a critical, monographic revision of each of the world's plant species. Nor was it envisioned to be a detailed local flora with vouchered distributional data. It was proposed to be a synoptic flora with a defined, descriptive data set containing largely pre-existing information on the

world's plant species. Limited resources, by and large, make it unrealistic to develop new or collated descriptions. Although these may be required in the future, it has been necessary first to collect and mobilise existing data. Once the foundation is available, new technologies can be employed to analyse, manipulate, and enhance WFO. In the vision outlined for the period up to 2020, it was recognized that in the future it would be important to explore mechanisms, including capacity-building at national level, to fill the gaps in existing knowledge. This aspiration remains a part of the ongoing vision of the WFO.

The data infrastructure of the WFO was determined to ensure that it could be a framework capable of accommodating regional floristic data (at national or lower level) to provide information in both regional and global contexts. Hoped for enhancements included more complete synonymy; geographic distributions to at least country level, drawing on national floras, checklists, and monographs; habitat data; identification tools, principally interactive keys, images, and descriptions; conservation status; and other enhancements as practicable, e.g., vernacular names. Much of these data already exist in digital or printed format, and they have been used to populate WFO. Such work needs to continue in the period following 2020.

The vision for the WFO recognizes that the project is much more than an information technology project, and plant taxonomists have and will continue to play a crucial role in:

- resolving nomenclature and taxonomy to ensure that the WFO can include as close as possible to a 'consensus classification' of the world's plants, and;
- generating new floristic and monographic work to update old information and fill in the considerable gaps that exist.

The primary technical challenge of the WFO has been to develop an open and transparent, web-based data collection, manipulation, and storage facility. Secondly, the system must provide open access to this accumulated data resource for the scientific community and other users of botanical data. The system is required to support research and conservation as an authoritative information system to facilitate the implementation of the CBD, and in particular, the elements related to plant conservation.

The WFO Consortium sees the WFO as a critical resource for the conservation and sustainable use of plants by providing the information necessary to establish a baseline on the plant diversity of each region or country. WFO is also needed to identify the organisms under study, evaluate their distributions, and help improve both regional and global estimates of status of threatened or endangered taxa supporting their long term survival. WFO's open access website provides free access to the recorded information on the world's plants and allows for data to be extracted and used to support a wide variety of purposes, particularly related to facilitating plant conservation planning and action.

While the WFO already provides a valuable and comprehensive baseline on the world's plants, further work is required to ensure that accessibility is improved to meet the needs of users, including verification of the correct names and synonymy, up-to-date geographic distributional information, comprehensive descriptions, verified images (as far as possible and feasible) and conservation assessments. Furthermore, the plant diversity of some countries, regions, and of specific plant groups is still inadequately known and understood.

#### WFO and Taxonomic Expert Networks (TENs)

The World Flora Online (WFO) Consortium has welcomed engagement by the global botanical community to create and join the Taxonomic Expert Networks (TENs) to help improve the WFO taxonomic backbone and curate a global consensus classification. The WFO Taxonomic Backbone aims to include all effectively published plant names, with every name being assigned a unique WFO identifier, regardless of its taxonomic and nomenclatural status. From the Taxonomic Backbone a single classification of taxon names and their synonyms is built to which descriptions, images, geographic distributions and other content can be attached. TENs are encouraged to adopt a Family level approach in curation of the Taxonomic Backbone but recognise that in some cases a different taxonomic rank may be more appropriate depending on the size of the group in question.

### The WFO Strategic Plan

#### Vision

The ongoing vision of the WFO will therefore be to contribute towards ensuring that access to comprehensive and authoritative global and national expertise, and online information systems, documentation and inventories is available in all countries on floras and the status of known plant species and natural habitats.

For the period 2023 to 2030, the specific elements of the Vision of the WFO Strategic Plan are as follows:

- To build on the two decades of endeavor on the WFO to provide the most comprehensive and accurate knowledge base on the plants of the world;
- To ensure that the data content of the WFO continues to be enhanced, improved and substantially increased, and that new data (such as on recently discovered species) can be added in a timely and sustainable manner;
- To improve and develop the means by which data are stored and accessible so that they will be increasingly usable and available for plant conservation planners and practitioners;
- To develop and refine the means and efficiency by which data are added to the WFO;
- To provide an increasingly authoritative consensus classification on the world's plants;
- To provide a platform for plant taxonomists to share their expert knowledge on the diversity of the world's plant species;
- To promote the recognition of plant taxonomy as an innovative field of science, appreciating
  continuing methodological innovations (e.g. integrative morphological and molecular
  approaches to species delimitation) that lead to the generation of quality information on plant
  species;
- To be reactive to the needs of users for additional information on plants, providing an accessible platform for existing and novel data (for example, on vernacular names and other cultural knowledge of plants);
- To improve and enhance the user interface so that WFO data will increasingly be used to support plant conservation planning and actions;
- To continue to build the global cooperative WFO community and build capacity for plant taxonomy and floristics throughout the world;

To safeguard and enhance the cooperative and collaborative ethos of the WFO organization
whereby shared ownership of the project is recognized as a fundamental part of its ongoing
operations, focus and governance.

### Mission

The Mission of WFO is to support the conservation, restoration and sustainable use of plant diversity and natural habitats by collating, compiling, developing, organizing, make accessible and disseminating accurate and up-to-date scientific information on all known plant species of the world, and to ensure that this information is available using FAIR principles.

## **Objectives**

- 1. WFO will be strengthened as the best global source of data on the world's plants, supporting the conservation of plant diversity worldwide.
- 2. Increase the coverage and scope of WFO data to increase its utility for ensuring the conservation and sustainable use of global plant resources.
- 3. Enhance the relevance of WFO to governments, plant conservationists, scientists, decision makers and other stakeholders.
- 4. Strengthen the governance and inclusiveness of WFO.
- 5. Improve and invest in the software systems that allow and improve the management and dissemination of WFO data.
- 6. Improve the resilience and sustainability of WFO.
- 7. Strengthen global capacity for biodiversity documentation and contribution to WFO.

## **Targets**

### Coverage and scope

- 1. By 2030, taxonomic coverage by the TENs will be comprehensive, covering over 80% of all known plant species.
- 2. Descriptive Content of WFO will grow to include information from over 90% of all known plant species, and comprehensive for every region of the world. Indicators will be included as to whether the occurrence of species at national levels represents the native distribution of the species, as well as when they are naturalized or invasive.
- 3. Distribution data will be comprehensive, resolved to at least country-level distributions, supported by and with links to specimen data, and becoming an essential resource for the management of national plant lists.

#### Relevance

- 4. WFO will be recognized as the best source of global checklist data, providing the plant content for Catalogue of Life/GBIF, and be <u>the</u> discovery portal for biodiversity data.
- WFO will contribute to the development, achievement and monitoring of goals of the Montreal-Kunming Global Biodiversity Framework 2022, and GSPC's plant conservation agenda of complementary actions supporting the GBF.

6. WFO will enhance the utility and use of WFO to support plant conservation, and habitat conservation, restoration, and the sustainable use of plant resources, e.g. monitoring of protected areas, food security, and combatting invasive species.

### **Resourcing WFO development**

- 7. WFO will put in place a multi-year business plan outlining resource needs to achieve its objectives and potential sources.
- 8. WFO will recognize that the primary long-term source of support for the development and maintenance of WFO will be the members of the WFO Consortium. However, it is accepted that significant financial contributions and support will be required from external sources to allow the achievement of its targets and goals.

#### **Governance and inclusiveness**

- 9. WFO will double the number of Consortium members, to at least 100, with emphasis on the inclusion of research institutions from biodiverse countries.
- 10. The WFO Council will achieve a balanced diversity at its meetings and within its membership.
- 11. WFO will seek to increase the diversity of the leadership of TENs.
- 12. WFO Council will meet regularly, both in-person and virtually.
- 13. The Memorandum of Understanding will continue to provide the governance document but will be updated as necessary to meet future organizational requirements.
- 14. The registration of WFO as an international organisation will be agreed by Council .

### Resilience and sustainability

- 15. WFO will recognize that the primary long-term source of support for the development and maintenance of WFO will be the members of the WFO Consortium. However, it is accepted that significant financial contributions and support will be required from external sources to allow the achievement of its targets and goals.
- 16. WFO will put in place a ten-year business plan outlining resource needs to achieve its objectives and potential funding sources.
- 17. WFO will strengthen resilience of its informatics architecture by moving off the eMonocot system into a new, modular infrastructure.

### Global capacity for biodiversity research

- 18. WFO will promote collaborative capacity building programs for early career taxonomists, with special emphasis on working with biodiverse countries, focusing on addressing knowledge gaps, and promoting fieldwork and career development.
- 19. WFO will support and encourage increased activity in collaborative global level taxonomic revisionary studies.
- 20. WFO will provide a platform of the work of taxonomists to have global impact in field of conservation (e.g. WFO used as the basis for plant classification used in IUCN Red List Assessments

## **Taxonomic Working Groups**

- 21. The network of Taxonomic Expert Groups (TENs) will be further developed to ensure taxonomic expert coverage of the majority of all plant families by 2030.
- 22. TENs will develop and curate the most authoritative consensus overview possible of up-to-date information on the plant diversity of the Families or other groups for which they have a mandate to represent for WFO.
- 23. TENs will manage backbone data using an information system that can provide an output of tabular data format for incorporation into the WFO data management software. Technical Guidelines for Taxonomic Backbone contributors will be available and updated as required.

Taxonomic data that are received from TENs will undergo technical data format checks and subsequently will be incorporated as the update of the taxonomic backbone.

#### **Communications**

- 24. WFO will develop and implement a comprehensive communications plan to achieve:
  - o Widespread use of the WFO data by conservation practitioners;
  - o Greater engagement with the plant conservation community;
  - o further international recognition of the importance of WFO and the data it includes;
  - Efficient reporting on WFO data and its use to support monitoring the achievement of the GSPC and GBF.
  - The use of WFO data in the provision of taxonomic backbones for many conservation-related initiatives and global biodiversity databases;
  - o Successful financial and other resource generation.

Annex 2
WFO ACTION ITEMS FROM 22<sup>nd</sup> COUNCIL MEETING, FORT WORTH, MARCH 2024

#	TASKS	WHO?	WHEN?	COMMENTS
1	Presentations on WFO. Take advantage of the meetings we attend to promote the WFO.  Presentations to be uploaded to WFO Presentations folder in ownCloud.	All	Standing Item	Recent/next presentations: XX IBC 2024, Madrid, July, WFO symposium accepted, side event requested. Several WFO-related presentations at TDWG- SPNCH conference, Okinawa, September. COP16 in Cali, Colombia. Latin American Botanical Congress, Brazilian Botanical Congress November, Colombian Botanical Congress in November
2	Update current signatories. Secretariat to maintain an archive of hard copies of any formal agreements with WFO. List of Consortium members on the WFO website to be updated.	Peter Wyse Jackson	Standing Item	No new members had joined the Consortium since the November 2023 virtual meeting.
3	Update Social Media. Keep updating FaceBook, Twitter, etc with news and current information.	Comms Working Group	Standing Item	Send items for social media to Catherine Martin (Missouri BG)
5	<b>Videos.</b> Links to videos by partner institutions to be included on WFO Website.	All	Standing Item	Send videos relevant WFO to Alan Elliott(RBG Edinburgh)
6	Enhance Production Portal with  Descriptive Data. Production portal should be enhanced with descriptive data content, as advised by Taxonomic WG/Council, in order to increase the diversity of content and geographic coverage. Send a tweet as content is loaded to Production.	Tony Mast	Standing Item  When ready, Tony Mast will touch base with the intermediary contacts of the Content providers for the next digital resources to bring into the WFO Portal	See Meise Tax WG report for revised priority list for harvesting.  • Fl. Trop. East Africa & Fl. Trop. West Africa (Kew) – descriptions divided, need to be combined  • IUCN Conservation Status – Pending new Version.  • Improve Metadata for Images from Solanaceae & Flora of China - Pending  Continue to load remaining and new datasets:  • Solanaceae Source – Contacted back to coordinate an updated dataset  • NYBG – Harvested all descriptions in

#	TASKS	WHO?	WHEN?	COMMENTS
				Test: NorthEastern US, Neotropica, Brittonia & NYBG Memoirs  Catalogo de las Plantas de Colombia –26K names - harvested.  Australian Floras – First dataset of descriptive data harvested.  Flora of Nepal – No data received.  Illustrated Treatments for Korea - Got a response, coordinating to convert Word documents into structured data  Fl. Helvetica –French descriptions pending.  Flora do Brazil – more descriptions being provided.  eMonocot descriptions (Kew, TBC) –PalmWeb descriptions pending harvesting  New FNA data - Got data and content sample. Issues with Authors format. Reviewed file's DwCA format. Repeated Name Matching process as requested.  African Plants Database – (distributions, ecology, biology) 200K names, 78K taxa Pending.  eFloramaghreb.org - 6400 taxa – Pending.  Flora of Ireland – Implementing corrections to Name Matching Report.  Caryophyllales- Harvested Nepenthes taxa. Pending other taxa and all content from EDIT platform.
7	Create a Harvester administration/operations guide. The development of a Harvester administration/operation guide should be carried out immediately through testing and collaboration.	Tony Mast	Ongoing	New updates should be included. Created documentation for "Name-Matching" process and made code and SQL Stored Procedures available for Geneva in Github (private MBG-CBI repository)
13	Taxonomic Expert Networks (TENs)  1) Encourage proposals of new TENs by contacting potential taxonomic experts and supporting them in the formulation of a TEN.	TEN Manager Alan Elliott	Standing Item	1) TENs approved by Council March 2024: Pteridophytes Vitaceae

#	TASKS	WHO?	WHEN?	COMMENTS
	2) Update and publish the Order/Family coverage/gap analysis on About Pages of WFO website  3) Build on the offer of a Fern TEN to involve wider community opinions  4) Connect with CoL Brassicaceae experts  5) Highlight inactive TENs for consideration of removal  6) Connect with leads on family/order taxonomic symposia at IBC for non-TEN groups [new]			<ul> <li>2) Done. Wish list from results for gap analysis for plant families needing TENs published on About Pages.</li> <li>3) Done.</li> <li>4) Follow up at IBC at the Brassicaceae symposium.</li> <li>5) Hypericaceae TEN flagged as of concern. Tax WG decided to await response from the TEN before taking action.</li> </ul>
15	Develop markup Tools for a Toolkit. Consolidate the Markup Tools being used; develop them to integrate them into a toolkit SANBI has developed Markup tools and are available for others to use. Available from GitHub: github.com/rudivs/SpeciesMarkupA ddIn	Technical Working Group	Deferred at St Louis	
18	Save the Dates of next meetings of Council	Peter Wyse Jackson	23 <sup>rd</sup> Meeting: virtual 3 October 2024. 24 <sup>th</sup> Meeting, in-person February 2025 at Leon Levy Native Plant Preserve, Bahamas	Post the report of the 21 <sup>st</sup> Council Meeting on the WFO website.
33	Resolve insufficient resources to support: Software development staffing.	WFO Council	Ongoing	Missouri is committed to providing Tony Mast's role, but has an issue with software development staffing. Rhakhis software developed by Roger Hyam (RBGE).
48	Make modifications to the Portal  18. Assess how to provide page hit statistics by data provider.  28. Reveal hidden fields (e.g. Basionym)  29. Enable alternate classifications	Technical Working Group	Ongoing	NB Code changes required  18. Pending  28. Deferred at St. Louis  29. Deferred at St. Louis

#	TASKS	WHO?	WHEN?	COMMENTS
80	Develop Criteria for judging authorisation of potential Content Providers	Taxonomic Working Group	Pending (revisit with strategic review)	Criteria (scientific credibility, completeness, substantial contribution, currency, etc.), similar to those used for assessing TENs. Another approach is to list what we would not accept.
81	WFO to give percentages of what data have been uploaded from what is published for each source of Content	Technical Working Group	Pending	Possibly include in a Content stock take and show against source in the Flora page in About Pages. Derive percentages from table of content data records maintained by Tony Mast.
84	Contact Consortium Members to solicit additional Content datasets	WFO Council Co-chairs	Ongoing	
86	Explore formalising WFO's relationship with IPNI with a written agreement covering the nature of the collaboration and the exchange of data	WFO Council	Pending	Discussions initiated with RBG Kew on integration of WCVP and links with IPNI.
92	WFO post 2020 strategic review and forward planning	Council Co- chairs to lead	2023/24	Done: draft strategy approved at March 2024 Council
93	Conduct stock take of Content and approved providers	WFO Gatekeeper and TEN Manager	For next Council	To be done after December/January relaunch
105	Reconstitute a Communications Working Group to promote WFO	Communica tions Working Group	In process	Done
106	Explore registration of WFO as an NGO in Switzerland	Nicola Schoenen- berger	In progress	Continue planning for WFO to be registered as an Association, for decision at Feb 2025 Council.
108	Review guidance on Data Downloads on the WFO website	Tony Mast, Alan Elliott	Delayed to May 2024	Replace text and downloads on 'Download Data' page of the WFO Portal with instructions on how Content and classification data can be downloaded, e.g. links to Zenodo, ChecklistBank, WFO

#	TASKS	WHO?	WHEN?	COMMENTS
				Plant List, Portal downloads by registered users, etc.
109	Explore use of badges for the kind of object and institution on Portal pages.	Roger Hyam, Tony Mast	Deferred at November 2023 Council	Badges for kind of object to be deferred until a future rebranding of WFO. This is considered low priority.
110	Send request to Pensoft Publishers to put papers that mention WFO into the WFO Zenodo community (DOIs).	Technical Working Group	Next Council	Done
111	Update Contributor Guides with latest data process changes after addition of Rhakhis.	Tony Mast, Roger Hyam	Next Council	In progress.
112	Complete harvesting of WCVP Distributions. Restore GeoServer on the Portal.	Tony Mast	Next Council	In progress
114	Consensus classification data development in Rhakhis  1) Incorporate updates from TENs  2) Update non-TEN groups with data from WCVP, or other published classifications approved by the Taxonomic WG  3) Report on deduplication in curation metrics	TEN Manager Alan Elliott		1) 252 TEN families updated since Kew meeting 2) ca. 200 WCVP families updated since Kew meeting 3) currently stands at around 5,000 name pairs.
115	Consider modifications to the Family and Higher order classifications	Taxonomic Working Group	Ongoing	Activity on this is under Task 116
116	Establishing a supra-order classification	Lauren Raz Taxonomic Working Group	Next Council	Supra-order classification to be decided by Taxonomic WG and provided to Catalogue of Life. Higher classification under review, all bar Angiosperms done, to complete by next Council meeting.

#	TASKS	WHO?	WHEN?	COMMENTS
117	Building a TEN global community  1) Develop an annual WFO TEN online symposium to share lessons learned and promote collaboration between TENs  2) Connect with TEN representatives at IBC for feedback in how best to support them and their work [new]	Taxonomic Working Group	Ongoing	1) Seek to run an online symposium. Nadja Korotkova and Caryophyllales to organise the first of these in 2023. [not progressed yet]
118	IUCN Red List to adopt WFO Plant List as its accepted classification	Peter Wyse Jackson (Missouri and Kew)	Next Council	WFO has requested to the IUCN Governor General to adopt WFO Plant List as the accepted classification used by IUCN for plant groups covered by WFO.
121	Create a subgroup to develop a Technical Strategic Plan	Technical Working Group	Next Council	Subgroup to create a short document that outlines the systems and people/roles involved in running the WFO now and for each one a "vision" of what will replace it/them either in case of emergency or as part of planned improvements.  This plan will address WFO current technical infrastructure only.
122	Create a group to coordinate activities for the XX IBC, Madrid, July 2024	Thomas Borsch, Council Co- chairs and Comm WG	In progress	To maximise opportunities for engagement with and promotion of WFO linked to the XX IBC, e.g. TEN side event, WFO symposium, linked publications in TAXON
123	Create mailing lists for the TEN network and the Communications Working Group	Missouri Botanical Garden	As soon as possible	Done
124	Review inactive/unresponsive TENs and if necessary recommend to Council any to be de-listed	Taxonomic Working Group	Next Council	Done: covered under 13
125	Investigate the feasibility of building a resource of dichotomous keys.	Taxonomic and Technical	Ongoing	Include in the future developments of software infrastructure

#	TASKS	WHO?	WHEN?	COMMENTS
		Working Groups		
126	Pursue strategic alliances with Xper3, GIFT, etc. for collaborating with identification resources	ID Task Force	Ongoing	To stimulate common efforts in developing a global plant character database, e.g, study the feasibility of using AI to datamine the WFO descriptive content.
127	Develop a collaboration with Pl@ntnet to offer support to users in identifying images using Al image recognition tools	ID Task Force	Ongoing	Increasing the usability of the WFO portal by offering support in identification to users.
128	Establish a task group to undertake the next steps towards integration of WCVP and WFO and report to Council	Council	Next Council meeting	New
129	Produce promotional materials for WFO to be used at IBC etc.	Comm WG	July 2024	New. Leaflet in Spanish, French and English. Consortium members to help with translations. Geneva will be able to pay for producing, printing, and shipping  Priority for WFO materials are the 6 UN languages: Arabic, Russian, French, Chinese, Spanish and English. (The alternative is Google Translate)
130	Explore recognition of WFO as a Core Biodata Resource byGlobal Biodata Coalition	Taxonomic WG	Ongoing	New. Lauren Raz to look into Catalogue of Life experience with this and benefits it brings.
131	Establish a Geographic Distribution Task Force	Alex Monro		New. To bring forwards ideas on how best to incorporate geographic distribution data in WFO, starting with WCVP country-level data
132	Develop a timetable of WFO- related events for the year	Comm WG	Ongoing	New

#	TASKS	WHO?	WHEN?	COMMENTS
133	Review the website to see what improvements can be made from a communication perspective	Comm WG		New. Inquire about multilingual capabilities of the current website.